



B #:	1325-13
Date:	August 22, 2013
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Warrants Distribution: Mint Income Fund Inc., CUSIP: 60446Q108 Warrants CUSIP 60446Q165 Record Date: 08/12/2013; Rate: One (1) Transferrable Warrant for each unit of Mint Income Fund held. Warrants Expiry Date & Time: January 31, 2014 4 P.M. Toronto time

*****WARNING TIME CRITICAL*****

Mint Income Fund, Inc. is distributing Warrants to holders as of the close of business August 12, 2013 (the Record Date). Each holder is entitled to one (1) Warrant for each Mint Income Fund unit held. The Warrants expire on January 31, 2014 4 P.M. Toronto time. The Warrants are subject to certain restrictions for holders in non-qualifying jurisdiction.

The eligible jurisdictions for this Warrant Distribution are all provinces of Canada. This distribution is only being made eligible to unit holders in provinces of Canada. The Warrants certificates will not be mailed to ineligible shareholders. Warrants in respect of shares held by Ineligible holders will be held on their behalf until January 24, 2014 4 P.M. Toronto time, either by the Subscription Agent or by the relevant securities broker or dealer, bank or trust company or other participant (including a Participant) through which they hold securities. After such time, either the Subscription Agent or the relevant CDS Participant, as the case may be, will attempt to sell such Warrants on a best efforts basis.

DTC will not be releasing Warrants. Participants with eligible unit holders wishing to have their warrants released to them must send written instructions to the attention of Stelastine Ash or Douglas Shivers, of DTC's Stock Dividend Section, via fax at 212-855-4544 or 212-855-3726, no later than 12:00 P.M. N.Y. time on January 24, 2014. Participants must contact Stelastine Ash at 212-855-4516 or Douglas Shivers at 212-855-5128 to confirm receipt of the instructions.

The address stated in the instructions must be in an eligible jurisdiction. Instructions must include an indemnity clause and medallion stamp. The instructions will be processed only after acceptance by the Subscription Agent. **Participants will be responsible for receiving their Warrants from the Transfer Agent.**

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Non-Confidential

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THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

If participants have a question regarding this Warrant Distribution, please contact the Transfer Agent, MFL Management Ltd., at 416 847-5369.

Important Legal Information: *The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that maybe imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.*