

OMB APPROVAL

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SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 Form 19b-4

File No. SR - 2008 - 10

Proposed Rule Change by The Depository Trust Company
 Pursuant to Rule 19b-4 under the Securities Exchange Act of 1934

Initial Amendment Withdrawal Section 19(b)(2) Section 19(b)(3)(A) Section 19(b)(3)(B)

Pilot Extension of Time Period for Commission Action Rule
 19b-4(f)(1) 19b-4(f)(4)
 19b-4(f)(2) 19b-4(f)(5)
 19b-4(f)(3) 19b-4(f)(6)

Description

Provide a brief description of the proposed rule change (limit 250 characters).

The Depository Trust Company is proposing to outline technical changes to its Collateral Loan System resulting from the industry wide Options Symbology Initiative and the Options Clearing Corporation Sub-Accounting Initiative.

Contact Information

Provide the name, telephone number and e-mail address of the person on the staff of the self-regulatory organization prepared to respond to questions and comments on the proposed rule change.

First Name Candice Last Name Fordin
 Title Associate Counsel
 E-mail cfordin@dtcc.com
 Telephone (212) 855-7632 Fax (212) 855-3215

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934,

has duly caused this filing to be signed on its behalf by the undersigned thereunto duly authorized officer.

Date 08/01/2008
 By Larry Thompson (Name) General Counsel (Title)

NOTE: Clicking the button at right will digitally sign and lock this form. A digital signature is as legally binding as a physical signature, and once signed, this form cannot be changed.

Larry E. Thompson,

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For complete Form 19b-4 instructions please refer to the EFFS website.

Form 19b-4 Information

The self-regulatory organization must provide all required information, presented in a clear and comprehensible manner, to enable the public to provide meaningful comment on the proposal and for the Commission to determine whether the proposal is consistent with the Act and applicable rules and regulations under the Act.

Exhibit 1 - Notice of Proposed Rule Change

The Notice section of this Form 19b-4 must comply with the guidelines for publication in the Federal Register as well as any requirements for electronic filing as published by the Commission (if applicable). The Office of the Federal Register (OFR) offers guidance on Federal Register publication requirements in the Federal Register Document Drafting Handbook, October 1998 Revision. For example, all references to the federal securities laws must include the corresponding cite to the United States Code in a footnote. All references to SEC rules must include the corresponding cite to the Code of Federal Regulations in a footnote. All references to Securities Exchange Act Releases must include the release number, release date, Federal Register cite, Federal Register date, and corresponding file number (e.g., SR-[SRO]-xx-xx). A material failure to comply with these guidelines will result in the proposed rule change being deemed not properly filed. See also Rule 0-3 under the Act (17 CFR 240.0-3)

Exhibit 2 - Notices, Written Comments, Transcripts, Other Communications

Copies of notices, written comments, transcripts, other communications. If such documents cannot be filed electronically in accordance with Instruction F, they shall be filed in accordance with Instruction G.

Exhibit Sent As Paper Document

Exhibit 3 - Form, Report, or Questionnaire

Copies of any form, report, or questionnaire that the self-regulatory organization proposes to use to help implement or operate the proposed rule change, or that is referred to by the proposed rule change.

Exhibit Sent As Paper Document

Exhibit 4 - Marked Copies

The full text shall be marked, in any convenient manner, to indicate additions to and deletions from the immediately preceding filing. The purpose of Exhibit 4 is to permit the staff to identify immediately the changes made from the text of the rule with which it has been working.

Exhibit 5 - Proposed Rule Text

The self-regulatory organization may choose to attach as Exhibit 5 proposed changes to rule text in place of providing it in Item I and which may otherwise be more easily readable if provided separately from Form 19b-4. Exhibit 5 shall be considered part of the proposed rule change.

Partial Amendment

If the self-regulatory organization is amending only part of the text of a lengthy proposed rule change, it may, with the Commission's permission, file only those portions of the text of the proposed rule change in which changes are being made if the filing (i.e. partial amendment) is clearly understandable on its face. Such partial amendment shall be clearly identified and marked to show deletions and additions.

1. Text of the Proposed Rule Change.

(a) The purpose of this rule change is to outline technical changes relating to the use of The Depository Trust Company's ("DTC") Collateral Loan System which allows DTC participants, who are also OCC members, to pledge securities to the Options Clearing Corporation ("OCC"). The two changes reflected in this rule filing are non-substantive in nature and are to support the industry wide Options Symbology Initiative and OCC Sub-Accounting Initiative.

2. Procedures of the Self-Regulatory Organization.

(a) DTC's Board of Directors has not taken, and is not required to take, action on the proposed rule change.

3. Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change.

(a) Today, many organizations that support trading in listed options are restricted in their ability to identify and process exchange listed option contracts. These organizations typically use a three to five alpha character representation. The first one to three characters identify the option root symbol and the remaining two alpha characters identify the expiration month, call/put indicator and strike price.

In an effort to standardize option symbols and overhaul the existing method of identifying exchange-listed options contracts, the OCC is spearheading the industry-wide adoption of the Options Symbology Initiative ("OSI"). The OSI supports the elimination of alpha codes that are currently used to denote expiration month, call/put code and strike price.¹ As a result of the OSI, DTC is required to modify its record layouts for DTC's Collateral Loan System to comply with the new Symbology series key defined by the OSI. This includes the expansion of field sizes and the addition of new fields. These changes will increase efficiency and improve the mechanism for Participants to perform under the OSI initiative.

The purpose of the OCC sub-accounting initiative is to eliminate the need for multiple OCC clearing member numbers which reduces operational overhead as well as financial and operational risks. OCC sub-accounting also allows OCC clearing members to separate retail and professional customers for purposes of reserve/PAID computations and to separate traditional and portfolio margin customers for purposes of portfolio margining. In support of the OCC sub-accounting initiative, OCC has requested that DTC implement record layout changes that will allow OCC members to process collateral loan transactions directly against these OCC sub-accounts.

¹ For more information about the Options Clearing Corporation's Options Symbology Initiative see the most recent plan at http://www.optionsclearing.com/initiatives/symbology/symbology_initiative_v1_7.pdf

The OCC has mandated that modifications for both the Options Symbology Initiative and the OCC sub-accounting initiative be implemented simultaneously because both initiatives require modifications to input and output file formats as well as some of DTC's screen based applications on PTS and PBS.² The proposed modifications in reference to participant input and output formats will include the expansion of field sizes for OCC related fields that currently exist in the "comments field" and the addition of new fields to DTC's PTS/PBS screens MQ/NDM/CF2 record layouts and ISO message formats.³

OCC has requested that DTC implement these changes on August 8, 2008 so that OCC members can begin to migrate to the new formats. OCC has mandated that OCC members be ready to use the new formats by October 10, 2008.

(b) The proposed rule change is consistent with the requirements of the Securities Exchange Act of 1934, as amended (the "Act"), and the rules and regulations thereunder, in that the proposed rule change will promote the prompt and accurate clearance and settlement of securities transactions because it will reduce the operational and financial risks associated with multiple OCC clearing member numbers. Additionally, the modification in record layouts to conform to the new symbology series key as defined by the OSI will increase efficiency and improve the mechanism for DTC Participants to perform under the OSI initiative.

4. Self-Regulatory Organization's Statement on Burden on Competition.

DTC does not believe that the proposed rule change will have any impact, or impose any burden, on competition as it merely makes changes to the record layouts for DTC's Collateral Loan System.

5. Self-Regulatory Organization's Statement on Comments on the Proposed Rule Change Received from Members, Participants, or Others.

Written comments relating to the proposed rule change have not been solicited or received.

² Participants use DTC's Collateral Loan function on the Participant Terminal System ("PTS") to pledge securities to OCC in order to meet OCC's option collateralization requirements ("Pledges"). PTS can also be used by participants to input requests for the release of securities pledged to OCC ("Release Requests") and by the OCC to approve or cancel Release Requests ("Release Return transactions").

³ For more information regarding the record layout changes, see DTC Important Notice B#3577 which is attached hereto as Exhibit 2.

6. Extension of Time Period for Commission Action.

DTC does not consent to an extension of the time period specified in Section 19(b)(2) of the Act for Commission action.

7. Basis for Summary Effectiveness Pursuant to Section 19(b)(3) or for Accelerated Effectiveness Pursuant to Section 19(b)(2) or Section 19(b)(7)(D).

(a) The proposed rule change is to take effect pursuant to paragraph A of Section 19(b)(3) of the Act and subparagraph (f) of Securities Exchange Act Rule 19b-4, and shall become effective on August 8, 2008.

(b) The proposed rule change effects a change in an existing service of DTC that (i) does not adversely affect the safeguarding of securities or funds in the custody or control of DTC or for which it is responsible; and (ii) does not significantly affect the respective rights or obligations of DTC or persons using this service, because it merely requires modifications to input and output file formats as well as some of DTC's screen based applications on PTS and does not require any modifications to members systems.

(c) Not applicable.

(d) Not applicable.

8. Proposed Rule Change Based on Rules of Another Self-Regulatory Organization or of the Commission.

The proposed rule change is based on the Options Symbolology Initiative and OCC Sub-Accounting Initiative.

9. Exhibits

Exhibit 1 - Notice of proposed rule change for publication in the Federal Register.

Exhibit 2 - DTC Important Notice B#3577

Exhibit 3 - n/a

Exhibit 4 - n/a

Exhibit 5 - n/a

EXHIBIT 1

SECURITIES AND EXCHANGE COMMISSION

(Release No. 34-_____ ; File No. SR-DTC-2008-10)

SELF-REGULATORY ORGANIZATIONS

Proposed Rule Change by The Depository Trust Company ("DTC") to outline technical changes relating to the use of DTC's Collateral Loan System which allows DTC participants, who are also OCC members, to pledge securities to the Options Clearing Corporation ("OCC")

Pursuant to Section 19(b)(1) of the Securities Exchange Act of 1934 (the "Act"), 15 U.S.C. 78s(b)(1), notice is hereby given that on _____, DTC filed with the Securities and Exchange Commission ("Commission") the proposed rule change as described in Items I, II, and III below, which Items have been prepared by DTC. The Commission is publishing this notice to solicit comments on the proposed rule change from interested persons.

I. Self-Regulatory Organization's Statement of the Terms of Substance of the Proposed Rule Change

As discussed below, this rule change establishes two technical changes which are non-substantive in nature and are to support the industry wide Options Symbolology Initiative and the OCC Sub-Accounting Initiative.

II. Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change

In its filing with the Commission, DTC included statements concerning the purpose of and basis for the proposed rule change and discussed any comments it received on the proposed rule change. The text of these statements may be examined at the places specified in Item IV below. DTC has prepared summaries, set forth in sections (A), (B) and (C) below, of the most significant aspects of such statements.

A. Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change.

(i) Today, many organizations that support trading in listed options are restricted in their ability to identify and process exchange listed option contracts. These organizations typically use a three to five alpha character representation. The first one to three characters identify the option root symbol and the remaining two alpha characters identify the expiration month, call/put indicator and strike price.

In an effort to standardize option symbols and overhaul the existing method of identifying exchange-listed options contracts, the OCC is spearheading the industry-wide adoption of the Options Symbology Initiative (“OSI”). The OSI supports the elimination of alpha codes that are currently used to denote expiration month, call/put code and strike price.¹ As a result of the OSI, DTC is required to modify its record layouts for DTC’s Collateral Loan System to comply with the new Symbology series key defined by the OSI. This includes the expansion of field sizes and the addition of new fields. These changes will increase efficiency and improve the mechanism for Participants to perform under the OSI initiative.

The purpose of the OCC sub-accounting initiative is to eliminate the need for multiple OCC clearing member numbers which reduces operational overhead as well as financial and operational risks. OCC sub-accounting also allows OCC clearing members to separate retail and professional customers for purposes of reserve/PAID computations and to separate traditional and portfolio margin customers for purposes of portfolio margining. In support of the OCC sub-accounting initiative, OCC has requested that DTC implement record layout changes that will allow OCC members to process collateral loan transactions directly against these OCC sub-accounts.

The OCC has mandated that modifications for both the Options Symbology Initiative and the OCC sub-accounting initiative be implemented simultaneously because both initiatives require modifications to input and output file formats as well as some of DTC’s screen based applications on PTS and PBS.² The proposed modifications in reference to participant input and output formats will include the expansion of field sizes for OCC related fields that currently exist in the “comments field” and the addition of new fields to DTC’s PTS/PBS screens MQ/NDM/CF2 record layouts and ISO message formats.³

OCC has requested that DTC implement these changes on August 8, 2008 so that OCC members can begin to migrate to the new formats. OCC has mandated that OCC members be ready to use the new formats by October 10, 2008.

¹ For more information about the Options Clearing Corporation’s Options Symbology Initiative see the most recent plan at http://www.optionsclearing.com/initiatives/symbology/symbology_initiative_v1_7.pdf

² Participants use DTC’s Collateral Loan function on the Participant Terminal System (“PTS”) to pledge securities to OCC in order to meet OCC’s option collateralization requirements (“Pledges”). PTS can also be used by participants to input requests for the release of securities pledged to OCC (“Release Requests”) and by the OCC to approve or cancel Release Requests (“Release Return transactions”).

³ For more information regarding the record layout changes, see DTC Important Notice B#3577 which is attached hereto as Exhibit 2.

(ii) The proposed rule change is consistent with the requirements of the Securities Exchange Act of 1934, as amended (the "Act"), and the rules and regulations thereunder, in that the proposed rule change will promote the prompt and accurate clearance and settlement of securities transactions because it will reduce the operational and financial risks associated with multiple OCC clearing member numbers. Additionally, the modification in record layouts to conform to the new symbology series key as defined by the OSI will increase efficiency and improve the mechanism for DTC Participants to perform under the OSI initiative.

B. Self-Regulatory Organization's Statement on Burden on Competition.

DTC does not believe that the proposed rule change will have any impact, or impose any burden, on competition as it merely makes changes to the record layouts for DTC's Collateral Loan System.

C. Self-Regulatory Organization's Statement on Comments on the Proposed Rule Change Received from Members, Participants, or Others.

Written comments relating to the proposed rule change have not yet been solicited or received. DTC will notify the Commission of any written comments received by DTC.

III. Date of Effectiveness of the Proposed Rule Change and Timing for Commission Action

The forgoing rule change has become effective pursuant to Section 19(b)(3)(A) of the Act and paragraph (f) of Rule 19b-4 thereunder. At any time within 60 days of the filing of the proposed rule change, the Commission may summarily abrogate such rule change if it appears to the Commission that such action is necessary or appropriate in the public interest, for the protection of investors, or otherwise in furtherance of the purposes of the Act.

IV. Solicitation of Comments

Interested persons are invited to submit written data, views, and arguments concerning the foregoing, including whether the proposed rule change is consistent with the Act. Comments may be submitted by any of the following methods:

- Electronic comments may be submitted by using the Commission's Internet comment form (<http://www.sec.gov/rules/sro.shtml>), or by sending an e-mail to rule-comment@sec.gov. Please include File No. SR-DTC-2008-10 on the subject line.
- Paper comments should be sent in triplicate to Nancy M. Morris, Secretary, Securities and Exchange Commission, 100 F Street, NE, Washington D.C. 20549-1090.

All submissions should refer to File Number SR-DTC-2008-10. This file number should be included on the subject line if e-mail is used. To help the Commission process and review your comments more efficiently, please use only one method. The Commission will post all comments on the Commission's Internet Web site (<http://www.sec.gov/rules/sro.shtml>). Copies of the submission, all subsequent amendments, all written statements with respect to the proposed rule change that are filed with the Commission, and all written communications relating to the proposed rule change between the Commission and any person, other than those that may be withheld from the public in accordance with the provisions of 5 U.S.C §552, will be available for inspection and copying in the Commission's Public Reference Room, 100 F Street, NE, Washington D.C. 20549-9303. Copies of such filing also will be available for inspection and copying at DTC's principal office and on DTC's Web site at www.dtc.org. All comments received will be posted without change; the Commission does not edit personal identifying information from submissions. You should submit only information that you wish to make available publicly. All submissions should refer to the file number above and should be submitted within _____ days after the date of publication.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Nancy M. Morris

The Depository Trust Company
IMPORTANT

B#: 3577-08
DATE: June 5, 2008
TO: All Participants
CATEGORY: Settlement / Underwriting
FROM: Product Management
ATTENTION: Settlement Manager/Managing Director/Cashier
SUBJECT: **Options Symbology Initiative (OSI) & OCC Sub-Accounting Initiative – OCC Pledges & Release Requests – User Acceptance Testing (UAT) Period**

In Important Notice# 2816-07 dated December 24, 2007, Important Notice# 3052-08 dated February 29, 2008 and Important Notice# 3290-08 dated March 28, 2008, the Depository Trust Company (DTC) outlined modifications to its Collateral Loan System for Options Clearing Corporation (OCC) pledges & release requests resulting from the industry-wide Options Symbology Initiative (OSI) and OCC Sub-Accounting Initiative.

In order to prepare for both the migration period and implementation date, DTC will make available its User Acceptance Testing (UAT) region to participants beginning on **Monday, June 23, 2008**. At this time, participants can conduct round trip testing to and from the OCC using the new input and output file formats as well as the new OCC Collateral Loan Services input screens on DTC's Participant Terminal System (PTS). These transactions include OCC pledges, release requests, OCC Member authorization of third party release requests and pledge returns. Prior to testing, participants must contact the Participant Interface Planning (PIP) Group to ensure their account(s) is setup in the test region and also establish test positions. The PIP Group can be reached at (888) 382-2721, using Option# 1,

than Option# 3. A listing of the securities and CUSIPs that can be used during the test period is outlined on the last page of this important notice (**See Schedule A**). Furthermore, to facilitate the process, the OCC will be coordinating a testing schedule for their clearing members and bank participants. For additional questions about this, please contact Sharon Basso at (312) 322-7620. DTC's UAT region will remain open and available to participants through **October 9, 2008**.

Listed below is a summary of the user guide documents that contain the new OCC pledge and release request input and output file formats. These can be accessed directly on DTC's website at www.dtcc.com or by clicking on the following URL address: <http://www.dtcc.com/products/documentation/cs/cs.php#formats>.

Document 5.19	Section 4.5 & 4.6	Used by participants to program MQ & NDM/FTP input of OCC pledges and release requests (also known as an Options release of deposit request)
Document 20.03	Exhibit 5B	Used by participants to describe the receipt of Machine Readable Output (MRO) associated with OCC pledge and pledge return transactions
Document 5.11	Pages 18-20 (Format of DTFPART Data Records: Pledges & Releases to and from OCC).	Used by participants to describe the receipt of NDM/FTP output associated with OCC pledge and pledge return transactions. Participants must program to receive up to Byte 837

For participants who currently use the Legacy CF2 file formats (CF2PLR for OCC pledges & release requests), please be advised that DTC **will not** be making modifications to these input file formats. These participants are advised to program for MQ input PLG1 or NDM/FTP input PLG5 (**Record Type COLC02**) located in user guide **Document 5.19**. Effective **October 10, 2008**, input records using CF2PLR for OCC pledge and release request transactions will not be accepted.

Additionally, subject to approval from the Securities Exchange Commission (SEC), a migration period will begin on **August 8, 2008** in preparation for the required implementation date scheduled on **October 10, 2008**. During the migration period, participants can submit OCC pledge and release request transactions in either the new formats or the current (old) formats. However, participants who want to receive output in the new MRO format must contact the PIP Group to be setup on DTC's distribution tables. Participants who do not contact the PIP Group will continue to receive output in the current (old) file format until the required implementation date of **October 10, 2008**. This is a change to what was originally communicated indicating that participants would receive output based upon input choice. During the migration period, participants will have the ability to submit OCC pledge and release request transactions using the new OCC Collateral Loan Services input screens on DTC's Participant Terminal System (PTS). Alternatively, participants can use the new equivalent input applications on DTC's Participant Browser Service (PBS). DTC will update its PTS/PBS Function Guides with these changes and make them available to participants on its website. These new PTS screens and PBS applications will become mandatory on **October 10, 2008**.

If you have any further questions about the testing or migration period, please contact your Relationship Manager or the undersigned at (212) 855-4223 or llepore@dtcc.com. If you need any additional information on the Options Symbology Initiative (OSI), please refer to the Options Clearing Corporation's website at www.optionsclearing.com/initiatives/symbology or contact Sharon Basso at (312) 322-7620 or sbasso@theocc.com.

Louis Lepore
Product Manager
Equity Clearance & Settlement

SCHEDULE A

CUSIP	Name	OCC Collateral Type
458140100	Intel Corp	Valued Security
060505104	Bank of America Corp	Valued Security
172967101	Citigroup Inc	Valued Security
037833100	Apple Inc	Specific Deposit
30231G102	Exxon Mobil	Specific Deposit
369604103	General Electric	Specific Deposit
912795G96	Treasury Bill 10/09/2008	Government Security
912810DX3	Treasury Bond 11/15/2016	Government Security
912828EA4	Treasury Note 07/15/2015	Government Security
3134A4UQ5	Freddie Mac Note 04/15/2009	GSE Debt Security
3134A4HF4	Freddie Home Note 09/15/2011	GSE Debt Security
3134A4JT2	Freddie Home Note 01/15/2012	GSE Debt Security
60934N104	Federated	Money Market Fund
60934N203	Federated	Money Market Fund
60934N625	Federated	Money Market Fund

This document contains the new PTS screens for Collateral Loan Services (PTS Function COLL) and the Activity Research Tool (PTS Function ART) resulting from the Options Symbology and OCC Sub-Accounting Initiative.

COLL - Collateral Loan Services Main Menu

```

_ ART _ PEND _ POS _ RMCI _ SETD _ _ _ Help
QAAD/COLL/GFUN      THE DEPOSITORY TRUST COMPANY      04/23/2008
D0000070 - 02      COLLATERAL LOAN SERVICES          13:48:53
=====
1) Regular Collateral Loan Service
2) Federal Reserve Banks Part/Non-Pt Services
3) COLL Historical (PART Option 5)
4) OCC Collateral Loan Services

Enter Service Code:
=====
ENTER :PROCESS          PF8/20:END          PF9/21:SIGNOFF
    
```

COLL / OCC Sub-Menu (Option# 4)

```

_ Menu _ ART _ PEND _ POS _ RMCI _ SETD _ _ _ HELP
QAAD/COLL/COLL      THE DEPOSITORY TRUST COMPANY      DATE: 04/23/2008
D0000070 - 02      OCC COLLATERAL LOAN SERVICES          TIME: 13:53:08
=====
** PLEDGOR SERVICES **          ** PLEDGEE SERVICES **
1) Free Pledge                  3) Free Release Return
2) Browse Releases              4) Release Approval

Enter Service Code:
=====
***** ADDITIONAL OPTIONS CLEARING CORPORATION (OCC) SERVICES *****
R) Options Release of Deposit Request
A) OCC Member Release of Deposit Authorization
C) Options Release of Deposit Browse
=====
ENTER :PROCESS          PF7/19:MENU          PF8/20:END          PF9/21:SIGNOFF
    
```

OCC Free Pledge Service (Option# 1)

```

_ Menu _ PEND _ POS _ RMCI _ SETD _ _ _ Help
QAAD/COLL/COL9          THE DEPOSITORY TRUST COMPANY          DATE: 04/23/2008
D0000070 - 02          (OCC) FREE PLEDGE SERVICE          TIME: 13:55:14
=====
Pledgor   :                               Pledgee:
Loan Date:
Quantity  :
CUSIP    :
Hypothecation:  Purpose:  IPO (Y):  PTA:  P/P:
-----
O C C -----
----- O P T I O N -----
Clearing Group ID :                               Symbol      :
Clearing Member   :                               Expiration Date :          (yyyy mm dd)
Account Type      :                               (Note: DD is optional)
Account ID        :                               Type          :
Collateral Type   :                               Strike Price Int:
Cross Reference   :                               Strike Price Frc:          (0 thru 7)
Customer Account  :

=====
ENTER  :PRE-EDIT  PF1/13 :UPDATE  PF2/14 :RESTORE SCREEN ITEMS
PF7/19 :MENU      PF8/20 :END    PF9/21 :SIGNOFF
    
```

Browse Releases (Option# 2)

```

_ Menu _ ART _ PEND _ POS _ RMCI _ SETD _ _ _ HELP
QAAL/COLL/COLD          THE DEPOSITORY TRUST COMPANY          DATE: 04/23/2008
D0000070 - 02          RELEASE APPROVALS BROWSE          TIME: 15:03:18
=====
Pledgee:                Pledgor:                Loan Date:                CUSIP:                Stat:

   Plgr   Loan   CUSIP   Quantity   Loan Value   CNS Type   Orig   Src   St
   Date
1
2
3
4
5
6
7
8
9
10
11
12

=====
ENTER  : PROCESS  PF10/22: BWD  PF11/23: FWD
PF7/19: MENU      PF8 /20: END  PF9 /21: SIGNOFF
    
```

Free Release Return (Option# 3)

```

Menu  _ ART  _ PEND  _ POS  _ RMC I  _ SETD  _ _ _ _  _ HELP
QABH/COLL/COLD      THE DEPOSITORY TRUST COMPANY      DATE: MM/DD/YYYY
D0000084 - 01       OCC FREE RELEASE RETURN      TIME: HH:MM:SS
=====
Pledgee      :                               Pledgor:
Loan Date    :
Quantity     :
CUSIP       :
Release Type:                               P/P:
----- O C C -----
----- O P T I O N -----
Clearing Group ID :      Symbol      :
Clearing Member   :      Expiration Date :      (yyyy mm dd)
Account Type     :                               (Note: DD is optional)
Account ID       :      Type          :
Collateral Type  :      Strike Price Int:
Cross Reference  :      Strike Price Frc:      (0 thru 7)
Customer Account :
=====
ENTER :PRE-EDIT  PF1/13 :UPDATE  PF2/14 :RESTORE SCREEN ITEMS
PF7/19 :MENU     PF8/20 :END    PF9/21 :SIGNOFF
    
```

Release Approval (Option# 4)

```

Menu  _ ART  _ PEND  _ POS  _ RMC I  _ SETD  _ _ _ _  _ HELP
QAAL/COLL/COLD      THE DEPOSITORY TRUST COMPANY      DATE: 04/23/2008
D0000070 - 02       OCC RELEASE REQUEST APPROVALS      TIME: 15:06:12
=====
Pledgee:                               Pledgor:
Loan Date:      CUSIP:                  Approve All Items(Y):
GT/LT:  Mkt Val:      Asc/Dsc:      Tot Mkt Val:      $0

Aprvl  CUSIP      Quantity  Loan Value  Typ CNS      Market Value
      Comment-1      Comment-2

1)
2)
3)
4)
5)

=====
ENTER:PRE-EDIT  PF1/13:UPDATE  PF2/14:PLGOR CMT  PF3/15:APRVL CMT  PF4:1STPAGE
PF7/19:MENU     PF8/20:END    PF9/21:SIGNOFF  PF10/22:BWD      PF11/23:FWD
    
```

OCC Options Release of Deposit Request (Option R)

```

Menu  ART  PEND  POS  RMCI  SETD  Help
QAAL/COLL/COLD      THE DEPOSITORY TRUST COMPANY      Date: 04/23/2008
D0000070 - 02      OCC OPTIONS RELEASE OF DEPOSIT REQUEST      Time: 14:12:17
=====
Signon Pt:          OCC:          OCC Member:

Quantity:
CUSIP :              P/P:      CNS:

----- O C C -----
----- O P T I O N -----
Clearing Group ID:      Symbol      :
Clearing Member :      Expiration Date :      (YYYY MM DD)
Account Type :              (Note: DD is optional)
Account ID :              Type      :
Collateral Type :      Strike Price Int:
Cross Reference :      Strike Price Frc:      (0 thru 7)
Customer Account :

=====
ENTER  :PRE-EDIT      PF1/13 :UPDATE      PF2/14 :RESTORE SCREEN ITEMS
PF7/19 :MENU          PF8/20 :END          PF9/21 :SIGNOFF

```

OCC Options Release of Deposit Authorization (Option A) – Screen 1 of 2

If an item is viewed (V) from this list, Screen 2 of 2 (further below), will be displayed

_ Menu	_ ART	_ PEND	_ POS	_ RMCI	_ SETD	_ Help
QAAL/COLL/COLD	THE DEPOSITORY TRUST COMPANY				04/23/2008	
D0000070 - 02	OCC MEMBER RELEASE OF DEPOSIT AUTHORIZATION				14:22:43	
SCREEN 1 OF 2						
=====						
Signon PT:				OCC:		
Pledgor:				CUSIP:		

A/C/V Plgr	Quantity	CUSIP	CUSIP-Description	Receive Time	Update Time	

=====						
ENTER: PRE-EDIT	PF1/13: UPDATE	PF10/22: BWD	PF11/23: FWD			
PF7/19: MENU	PF8/20: END	PF9/21: SIGNOFF				

OCC Options Release of Deposit Request – Screen 2 of 2

_ Menu	_ ART	_ PEND	_ POS	_ RMCI	_ SETD	_ Help
QAAL/COLL/COLD	THE DEPOSITORY TRUST COMPANY				04/23/2008	
D0000070 - 02	OCC MEMBER RELEASE OF DEPOSIT AUTHORIZATION				14:22:43	
SCREEN 2 OF 2						
=====						
Signon PT:				OCC:		
Pledgor:				CUSIP:		
Quantity:						

O C C			O P T I O N			
Clearing Group ID:			Symbol	:		
Clearing Member :			Expiration Date :		(YYYY MM DD)	
Account Type :			Type :			
Account ID :			Strike Price Int:			
Collateral Type :			Strike Price Frc:			
Cross Reference :						
Customer Account :						
=====						
PF6/18: PRIOR SCREEN	PF7/19: MENU	PF8/20: END	PF9/21: SIGNOFF			

OCC Options Release of Deposit Browse (Option C) – Screen 1 of 2

If an item is viewed (V) from this list, Screen 2 of 2 (further below), will be displayed

_ Menu	_ ART	_ PEND	_ POS	_ RMCI	_ SETD	_ Help	
QAAL/COLL/COLD	THE DEPOSITORY TRUST COMPANY				04/23/2008		
D0000070 - 02	OCC MEMBER RELEASE OF DEPOSIT BROWSE				14:22:43		
SCREEN 1 OF 2							
=====							
OCC Member:	OCC:			Status:			
Pledgor:	CUSIP:						

V	Plgr	Quantity	CUSIP	CUSIP-Description	Receive Time	Update Time	St
-	-	-	-	-	-	-	-
=====							
ENTER: PRE-EDIT	PF1/13: UPDATE	PF10/22: BWD	PF11/23: FWD				
PF7/19: MENU	PF8/20: END	PF9/21: SIGNOFF					

OCC Options Release of Deposit Browse – Screen 2 of 2

_ Menu	_ ART	_ PEND	_ POS	_ RMCI	_ SETD	_ Help
QAAL/COLL/COLD	THE DEPOSITORY TRUST COMPANY				04/23/2008	
D0000070 - 02	OCC MEMBER RELEASE OF DEPOSIT BROWSE				14:22:43	
SCREEN 2 OF 2						
=====						
OCC Member:	OCC:					
Pledgor:	CUSIP:					
Quantity:						

O C C						

O P T I O N						
Clearing Group ID:	Symbol	:				
Clearing Member :	Expiration Date :	:	(YYYY MM DD)			
Account Type :	Type :	:				
Account ID :	Strike Price Int:	:				
Collateral Type :	Strike Price Frc:	:				
Cross Reference :						
Customer Account :						
=====						
PF6/18: PRIOR SCREEN	PF7/19: MENU	PF8/20: END	PF9/21: SIGNOFF			

ART – Activity Details

The only change to this screen is to the list of PFkeys at the bottom of the screen. If there is an activity record which has OCC pledge/release information, the 3/15: OCC Pledge/Rlse will be displayed. Pressing F3 or F15 from this screen will result in the display of screen ACTIVITY Details – OCC Pledge/Release

```

Menu  ACTD  ART  PEND  POS  RMCI  SETD  Help
THE DEPOSITORY TRUST COMPANY      Date: 07/17/2008
ACTIVITY DETAILS                  Time: 12:04:06
===== BUSINESS DAY:
CUSIP:          ISSUE:          ISSUER:          PTA:  Src:
CP:  Signon:
Part:          Coll Grp:          Inbound-Cmpnt:  Stat:
Date:          Acct:
Time:          O/G:  Jrnl:  Batch:
Quantity:          Pledgee:          Action:
  Amt:          Loan Date:          Valued:
Trans #:
Actv/Sub:
Reason-CD:
===== Text comments 1-2 =====
===== Text comments 3-4 =====
=====
3/15:OCC          5/17:Xref 6/18:Prv-Scr 10/22:Prv 11/23:Next 12/24:Accts
    
```

ART – Activity Details – If OCC data, press F3/F15 on previous screen to display this screen

```

Menu  ACTD  ART  PEND  POS  RMCI  SETD  Help
THE DEPOSITORY TRUST COMPANY      Date: 07/17/2008
ACTIVITY Details - OCC Pledge/Release Time: 12:04:06
===== BUSINESS DAY:
CUSIP:          TRANS #:
Part#:
Pledgee:
=====
----- O P T I O N -----
Clearing Group ID :          Symbol          :
Clearing Member   :          Expiration Date :
Account Type     :          Type          :
Account ID       :          Strike Price Int:
Collateral Type  :          Strike Price Frc:
Cross Reference   :
Customer Account  :
=====
3/15:Prev-Scrn  8/20:End  9/21:Signoff
    
```

These modified screens will become effective on October 10, 2008.

New Collateral Services Screen (Option# 1 on COLL main menu)

```

Menu  _ ART  _ PEND  _ POS  _ RMCI  _ SETD  _ _ _ _ _ HELP
QAA4/COLL/COLL      THE DEPOSITORY TRUST COMPANY      DATE: 06/03/2008
D0000015 - 60      COLLATERAL LOAN SERVICES      TIME: 13:50:18
=====
** PLEDGOR SERVICES **          ** PLEDGEE SERVICES **
1) Free Pledge                  5) Release Approval (Free and Valued)
2) Free/Valued Release Request  6) Free Release Return
   (Details Pre Loaded)        7) Valued Release Return
3) Valued Pledge
4) Free/Valued Release Request
   (Details Entered by Pledgor)
B) Browse Releases

Enter Service Code:

=====
ENTER :PROCESS      PF7/19:MENU      PF8/20:END      PF9/21:SIGNOFF

```

Free Pledge Screen (Option# 1)

```

Menu  _ ART  _ PEND  _ POS  _ RMCI  _ SETD  _ _ _ _ _ HELP
QAA4/COLL/COLD      THE DEPOSITORY TRUST COMPANY      DATE: 06/03/2008
D0000015 - 60      FREE PLEDGE SERVICE      TIME: 11:58:29
=====
Pledgor:              Pledgee:
Loan Date:
Hypothecation:      Purpose:              IPO (Y):
  Quantity          CUSIP                PTA P/P  .....C O M M E N T S.....
1)
2)
3)
4)
5)
6)

=====
ENTER :PRE-EDIT      PF1/13 :UPDATE
PF7/19 :MENU          PF8/20 :END          PF9/21 :SIGNOFF

```

