

LENS Legal Notice System



User Guide



A SERVICE OFFERING OF
THE DEPOSITORY TRUST COMPANY

LENS Legal Notice System

The **LENS** on the Web service offers cost-efficient, electronic access to source documents received by the Depository on DTC-eligible securities. Notice types currently offered within the **LENS** on the Web service include:

LEGAL (LG)

- Notice to Security Holders
- Bankruptcies
- Litigation / Class Actions
- Defaults
- Other

TRANSFER AGENT (TA)

- Notifications under Rule 17Ad-16 of the SEC Act of 1934

TAX INFORMATION (TX)

- Section 19(a) notices

BENEFITS OF USING LENS

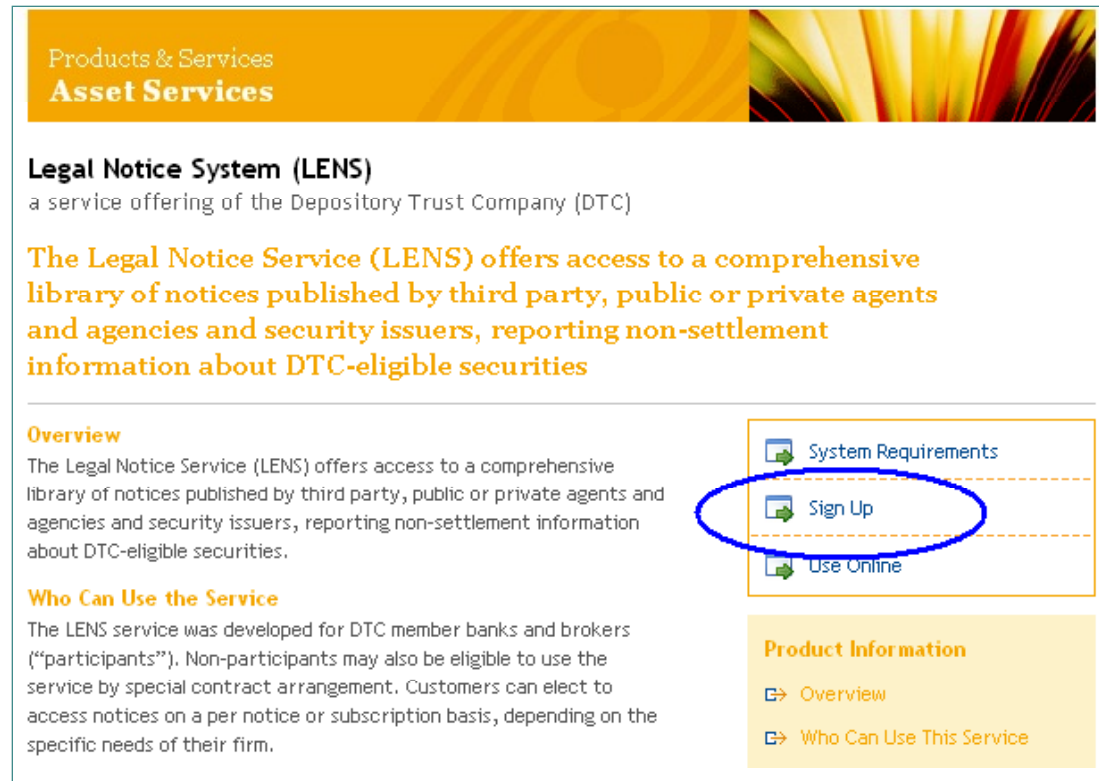
- Cost-efficient access to a broad range of depository source documents
- Immediate viewing of notices in original document format
- Ability to set User Preferences by notice type or your own specific list of CUSIPs for receipt of FREE daily e-mail alerts
- Expanded and reusable search options, including keyword or by CUSIP
- E-mail forwarding of selected notices to interested parties

Customers can elect to access notices on a per notice or subscription basis, depending on the specific needs of their firm.

LENS Legal Notice System

How to Register for LENS

- Go to the web site www.dtcc.com/lens and click “Sign Up”



The screenshot shows the LENS website interface. At the top, there is a navigation bar with 'Products & Services' and 'Asset Services'. Below this, the 'Legal Notice System (LENS)' is introduced as a service of the Depository Trust Company (DTC). A descriptive paragraph states that the service offers access to a comprehensive library of notices published by third parties, public or private agents, and agencies and security issuers, reporting non-settlement information about DTC-eligible securities. To the right of this text is a menu with three options: 'System Requirements', 'Sign Up', and 'Use Online'. The 'Sign Up' option is circled in blue. Below the menu is a 'Product Information' section with links for 'Overview' and 'Who Can Use This Service'.

Products & Services
Asset Services

Legal Notice System (LENS)
a service offering of the Depository Trust Company (DTC)

The Legal Notice Service (LENS) offers access to a comprehensive library of notices published by third party, public or private agents and agencies and security issuers, reporting non-settlement information about DTC-eligible securities

Overview
The Legal Notice Service (LENS) offers access to a comprehensive library of notices published by third party, public or private agents and agencies and security issuers, reporting non-settlement information about DTC-eligible securities.

Who Can Use the Service
The LENS service was developed for DTC member banks and brokers (“participants”). Non-participants may also be eligible to use the service by special contract arrangement. Customers can elect to access notices on a per notice or subscription basis, depending on the specific needs of their firm.

System Requirements

Sign Up

Use Online

Product Information

Overview

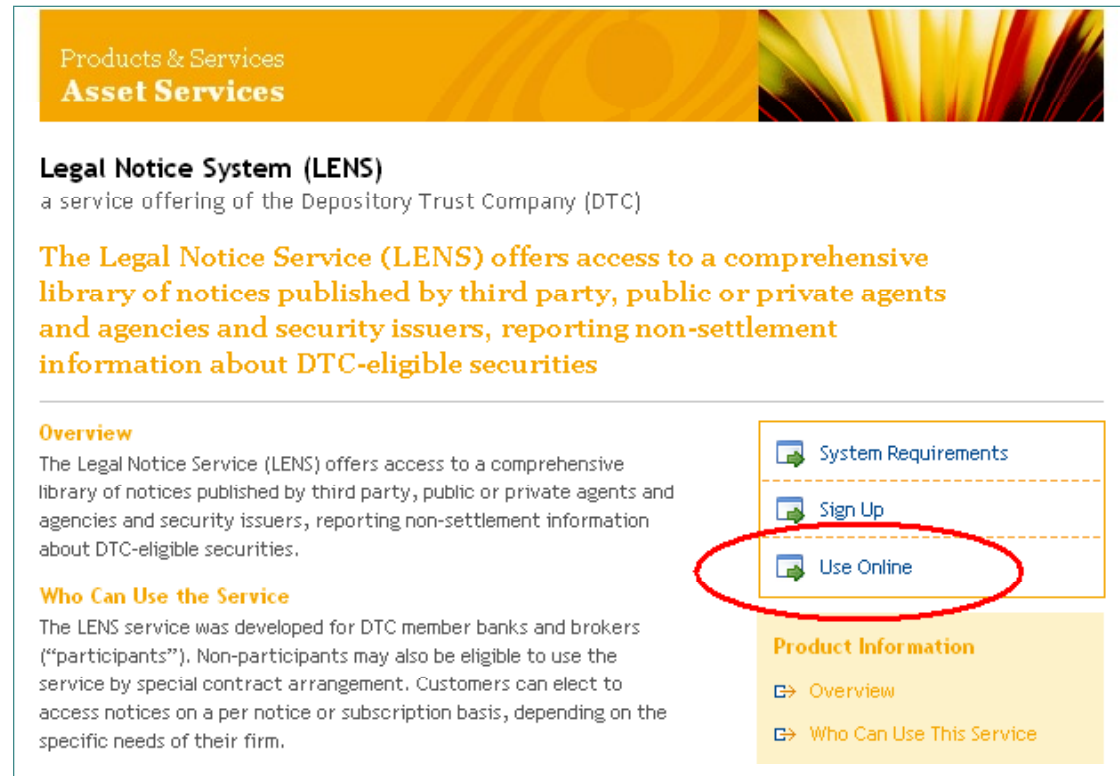
Who Can Use This Service

- Agree with the terms and conditions and complete a registration form.
- Your request will be approved within one or two business days.

LENS Legal Notice System

How to log-in to LENS

- Go to www.dtcc.com/lens and click “Use Online”



The screenshot shows the LENS website interface. At the top, there is a navigation bar with "Products & Services" and "Asset Services". Below this, the "Legal Notice System (LENS)" is introduced as a service of the Depository Trust Company (DTC). A descriptive paragraph states that the service offers access to a comprehensive library of notices published by third parties, public or private agents, and agencies and security issuers, reporting non-settlement information about DTC-eligible securities. The "Overview" section provides further details about the service. The "Who Can Use the Service" section explains that the service was developed for DTC member banks and brokers ("participants"), and non-participants may also be eligible. On the right side, there is a menu with three options: "System Requirements", "Sign Up", and "Use Online". The "Use Online" option is circled in red. Below the menu, there is a "Product Information" section with links to "Overview" and "Who Can Use This Service".

Products & Services
Asset Services

Legal Notice System (LENS)
a service offering of the Depository Trust Company (DTC)

The Legal Notice Service (LENS) offers access to a comprehensive library of notices published by third party, public or private agents and agencies and security issuers, reporting non-settlement information about DTC-eligible securities

Overview
The Legal Notice Service (LENS) offers access to a comprehensive library of notices published by third party, public or private agents and agencies and security issuers, reporting non-settlement information about DTC-eligible securities.

Who Can Use the Service
The LENS service was developed for DTC member banks and brokers (“participants”). Non-participants may also be eligible to use the service by special contract arrangement. Customers can elect to access notices on a per notice or subscription basis, depending on the specific needs of their firm.

System Requirements

Sign Up

Use Online

Product Information

- Overview
- Who Can Use This Service

- You will be directed to a secure log-in, where you will enter your user ID (email address) and Password.

How to set up e-mail alerts

- To set up a free e-mail alert click **“Preferences”** on the top menu

- Check **“Yes”** if you would like to receive e-mail alerts
- Then choose the frequency, either **Daily** or **Weekly**, and type in your e-mail address

- Check the Categories and CUSIPs that you would like to receive alerts on

- Type in the CUSIPs that you would like to receive alerts on (or choose **“All”** in the section above)

E-mail Notice Alerts	
Do you want to receive e-mail alerts ?	<input checked="" type="radio"/> No <input type="radio"/> Yes *
If yes, how often ?	<input checked="" type="radio"/> Daily <input type="radio"/> Weekly
Deliver e-mail alerts to:	<input type="text"/>

I wish to receive alerts on:		
<input checked="" type="radio"/> All notice categories:	<input checked="" type="radio"/> for all CUSIPs <input type="radio"/> only for CUSIPs indicated in my list (list is empty)	
<input type="radio"/> Categories indicated below:		
Category	Subcategory	CUSIPs to include
<input type="checkbox"/> LEGAL	<input type="checkbox"/> NOTICES TO SECURITY HOLDERS	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
	<input type="checkbox"/> BANKRUPTCIES	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
	<input type="checkbox"/> LITIGATION/CLASS ACTIONS	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
	<input type="checkbox"/> DEFAULTS	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
	<input type="checkbox"/> LETTER OF CREDIT SUBSTITUTION	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
	<input type="checkbox"/> OTHER	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
<input type="checkbox"/> TRANSFER AGENT	No subcategories available	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
<input type="checkbox"/> TAX INFORMATION	<input type="checkbox"/> DOMESTIC (U.S. SECURITIES); INCLUDING SECTION 19 NOTICES	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list
	<input type="checkbox"/> FOREIGN (NON-U.S. SECURITIES)	<input checked="" type="radio"/> All <input type="radio"/> Indicated in my list

Add CUSIPs to my list:

(CUSIPs must be separated by a comma, a semicolon or an <ENTER>key and can be in a 6-, or 9-digit format)

How to search for a notice

- You can choose to search for a notice either by CUSIP, Document Number, or Keywords
- Select a search type and then enter your specific search criteria

- Finally click “Search” and all the matching results will show up (You are assessed a charge when you download, view, or e-mail a notice)

Download	E-mail	Document Number	Subtype	CUSIP	Description	Size (KB)
<input type="checkbox"/>	send	LG20070326-001	NOTICES TO SECURITY HOLDERS	910873207	NOTICE DTD 03/20/07 NOTICE OF AMENDMENT.	149
<input type="checkbox"/>	send	LG20070326-002	NOTICES TO SECURITY HOLDERS	60741GAA0	NOTICE DTD 03/20/07 REPORT TO NOTEHOLDERS PURSUANT TO SECTION 4.02.	2149
<input type="checkbox"/>	send	LG20070326-003	NOTICES TO SECURITY HOLDERS	826310AB0	NOTICE DTD 03/16/07 NOTICE TO HOLDERS THE SIERRA FOOTHILLS PUBLIC FINANCING.....ETC CUSIPS 826310AC8, AD6, AE4, AF1 & AG9.	86
<input type="checkbox"/>	send	LG20070326-004	NOTICES TO SECURITY HOLDERS	713163DF7	NOTICE DTD 03/20/07 NOTICE OF REFUNDING TO THE HOLDERS GENERAL OBLIGATION SCHOOL BDS. SERS. 2000 PLEASE SEE THE ATTACHED CUSIPS.	71
<input type="checkbox"/>	send	LG20070326-005	NOTICES TO SECURITY HOLDERS	40430WAA3	NOTICE DTD 03/20/07 MONTHLY PAYMENT STATEMENT TO NOTEHOLDERS HSBC HOME EQUITY LOAN TRUST (USA) 2006-2. CUSIPS 40430WAB1, AC9 & AD7.	209
<input type="checkbox"/>	send	LG20070326-006	NOTICES TO SECURITY HOLDERS	40430WAA3	NOTICE DTD 03/20/07 MONTHLY DISTRIBUTION STATEMENT TO CERTIFICATE HOLDERS. HSBC HOME LOAN TR. USA 2006-4. CUSIPS AB1, AC9 & AD7.	228
<input type="checkbox"/>	send	LG20070326-007	NOTICES TO SECURITY HOLDERS	40430WAA3	NOTICE DTD 03/20/07 MONTHLY DISTRIBUTION STATEMENT TO CERTIFICATEHOLDERS. HSBC HOME EQUITY LOAN TR. USA 2006-3. CUSIPS AB1, AC9 & AD7.	222
<input type="checkbox"/>	send	LG20070326-008	NOTICES TO SECURITY HOLDERS	48245AAF8	NOTICE DTD NOTICE OF REDEMPTION	50
<input type="checkbox"/>	send	LG20070326-009	BANKRUPTCIES	437305AC9	NOTICE DTD 03/20/07 NOTICE OF (1) CONFIRMATION OF CHAPTER 11 PLAN	106
<input type="checkbox"/>	send	LG20070326-010	NOTICES TO SECURITY HOLDERS	03959AA0	NOTICE DTD 03/20/07 QUARTERLY RATINGS REPORT FOR 3-20-07 CUSIPS AC6, AE2, AG7, AHS & AJ1.	127



Service Level	Description	Rate
Access a Notice	Viewing and/or downloading of a notice during a single user's online session.	\$21 per notice
	E-mail a notice to one or more recipients	\$21 per e-mail
Subscription	Unlimited viewing and/or downloading of notice(s) by multiple users.	\$2000 a month per Participant number
	E-mail a notice to one or more recipients	\$21 per e-mail



Session Statistics	
Session Start Time:	04:06:58 PM EDT
Session End Time:	04:24:57 PM EDT
Number of Notices Downloaded:	0
Number of Notices Viewed:	0
Number of Notices E-mailed:	0

- The Session Statistics will be displayed when you log out.
- It shows how long you were online and the number of notices you have downloaded, viewed, and e-mailed.

Contact Us:

For more information or questions about LENS on the Web, contact your Relationship Manager or e-mail lensweb@dtcc.com.

We may provide you with additional information about our products and services from time to time. If at any time you wish to be removed from our distribution list, please send an email to PrivacyOffice@dtcc.com.

If you encounter issues with your registration request, please contact the Customer Support Center at:

- U.S. and Canada Callers: 1-888-382-2721 Option 1 / Option 6
- International Callers: 212-855-8099 Option 1 / Option 6