

Insurance Users – DSO Membership

				Applications	Asset Pricing	Asset Pricing (I&RS)	Attachments	Commissions (I&RS)	Data Services Only	Financial Activity Reporting	IFT Access	In-Force Transactions	Licensing & Appointments	LNA Access	Networking	No Product	Positions & Valuations Focused Refresh	Positions & Valuations Full Refresh	Positions & Valuations New Business	Subsequent Premiums			
NSCPRT	00001059	REPRO LLC	Broker/Dealer	L																			
			Other - US Regulated Financial Institution	L																			
			Service Bureaus	L																			
	00006027	UNITED OF OMAHA LIFE INSURANCE COMPANY	Insurance Companies	L					L											L		L	
			Insurance Company/Carrier - US Registered/Regulated - Formed/Incorporated in the US	L					L												L		L
	00006317	EBIX, INC.	Broker/Dealer	L							L									L	L		L
			Service Bureaus	L							L									L	L		L
			Vendors	L							L									L	L		L
	00006358	APLIFI, INC.	Independent Broker/Dealer	L					L		L									L	L	L	L
			Other - US Regulated Financial Institution	L					L		L									L	L	L	L
			Service Bureaus	L					L		L									L	L	L	L
	00006359	REGIONS INVESTMENT SERVICES, INC.	Broker/Dealer	L					L		L									L	L	L	L
			Independent Broker/Dealer	L					L		L									L	L	L	L
			US or Non-US Unregulated Entity	L					L		L									L	L	L	L
	00006407	INSURANCE TECHNOLOGIES, LLC	Broker/Dealer	L																			
			US or Non-US Unregulated Entity	L																			
			Vendors	L																			
	00008182	DTCC SOLUTIONS, LLC/DOCUPACE TECHNOLOGIES, LLC	Broker/Dealer	L				L															
			US or Non-US Unregulated Entity	L				L															
			Vendors	L				L															
00003913	CLS INVESTMENT FIRM, LLC	Broker/Dealer		L	L					L									L	L			
		Registered Investment Advisor - US Registered/Regulated - Formed/Incorporated in the US		L	L					L										L	L		
00004076	G.A. REPPLE & COMPANY	Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US			L			L		L									L	L			
00006008	UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA, L.P.	Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US			L			L		L									L	L	L		
		Independent Broker/Dealer			L			L		L									L	L	L		
00006009	LLK INSURANCE BROKERAGE SERVICES, LLC	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/Incorporated in the US			L			L		L										L			
		Insurance Agency			L			L		L										L			
00006018	HIGHTOWER ADVISORS, LLC	Registered Investment Advisor - US Registered/Regulated - Formed/Incorporated in the US			L					L						L			L	L	L		
00006052	INVESTMENT PROFESSIONALS, INC.	Broker/Dealer US Registered/			L			L		L			L	L					L	L	L		

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NSCPRT	00006052	INVESTMENT PROFESSIONALS, INC.	Regulated - Formed/ Incorporated in the US																						
			Independent Broker/Dealer				L		L				L		L				L	L	L				
	00006819	FLEXIBLE PLAN INVESTMENTS, LTD	Insurance Agency				L																		
			Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US				L																		
	00006900	LUCIA SECURITIES, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US				L		L		L												L		
			Independent Broker/Dealer				L		L		L													L	
	00006926	KALOS CAPITAL, INC	Broker/Dealer				L				L													L	
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US				L				L														L
	00006941	CENTAURUS FINANCIAL, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US				L				L									L	L				
			Independent Broker/Dealer				L				L										L	L			
	00008161	DTCC SOLUTIONS, LLC/SANLAM GLOBAL INVESTMENT SOLUTIONS, LTD.	Insurance Companies				L				L									L	L				
			US or Non-US Unregulated Entity				L				L										L	L			
	00001413	BPU INVESTMENT MANAGEMENT, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L									L	L	L			
	00001980	UNITED OF OMAHA LIFE INSURANCE COMPANY/ RETIREMENT DIVISION	Insurance Companies						L																
Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US								L																	
00003514	EQUITRUST LIFE INSURANCE COMPANY	Insurance Companies						L		L													L		
		Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US						L		L														L	
00003643	DTCC SOLUTIONS, LLC/FINANCIAL INDEPENDENCE GROUP, LLC	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US						L		L				L					L	L	L				
		Insurance Agency						L		L				L					L	L	L				
00004021	PINNACLE INVESTMENTS, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L											L	L	L				
00004069	CHALICE CAPITAL PARTNERS LLC	Broker/Dealer US Registered/ Regulated - Formed/						L		L									L	L					

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NSCPRT			Incorporated in the US																		
	00006015	ADVANCED ADVISOR GROUP, LLC	Broker/Dealer					L	L			L	L			L	L	L			
			Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L	L			L	L			L	L	L			
	00006130	BANCWEST INVESTMENT SERVICES	Broker/Dealer					L	L			L	L			L	L	L			
			Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L	L			L	L			L	L	L			
	00006322	DREYFUS SERVICE ORGANIZATION INC.	Broker/Dealer					L											L		
			Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L											L		
	00006347	FIRST CITIZENS INVESTOR SERVICES, INC.	Broker/Dealer					L	L	L			L	L			L	L	L		
			Registered/Regulated - Formed/Incorporated in the US					L	L	L			L	L			L	L	L		
			Independent Broker/Dealer					L	L	L			L	L			L	L	L		
	00006428	MADISON AVENUE SECURITIES, INC	Broker/Dealer					L	L				L				L	L	L		
			Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L	L				L				L	L	L		
	00006430	TRIAD ADVISORS, LLC	Broker/Dealer					L	L				L						L		
			Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L	L				L						L		
			Independent Broker/Dealer					L	L				L						L		
	00006556	FARMERS FINANCIAL SOLUTIONS, LLC	Broker/Dealer					L	L										L		
		Registered/Regulated - Formed/Incorporated in the US					L	L										L			
00006822	HUNTLEIGH SECURITIES CORPORATION	Broker/Dealer					L									L	L				
		Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L									L	L				
00006902	ACADIA LIFE INTERNATIONAL LIMITED	Insurance Companies					L	L						L				L			
		Other - Non US Regulated Financial Institution					L	L						L				L			
00006910	DTCC SOLUTIONS LLC/OMNIA LTD	Other - Non US Regulated Financial Institution					L	L			L					L	L				
00006939	DTCC SOLUTIONS, LLC/THE AYCO COMPANY, L.P.	Broker/Dealer					L	L								L	L	L			
		Registered Investment Advisor - US Registered/Regulated - Formed/Incorporated in the US					L	L								L	L	L			
00006954	GLEN EAGLE WEALTH, LLC	Broker/Dealer					L	L								L	L	L			
		Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US					L	L								L	L	L			

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NSCPRT	00008413	LLC/ KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	Insurance Company/ Carrier - NON-US Registered/ Regulated - Formed outside the US					L	L							L	L	L			
	00008425	DTCC SOLUTIONS, LLC/MCDONALD PARTNERS, LLC	Broker/Dealer					L									L	L			
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US					L										L	L		
	00008440	DTCC SOLUTIONS LLC/PARSONEX INSURANCE AGENCY, INC.	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US					L													
			Insurance Agency					L													
	00008467	DTCC SOLUTIONS LLC/PEAK BROKERAGE SERVICES, LLC	Broker/Dealer					L									L	L	L		
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US					L										L	L	L	
	00008876	DTCC SOLUTIONS, LLC/SHURWEST, LLC	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US					L													
			Insurance Agency					L													
	00006403	INFOSYS MCCAMISH SYSTEMS, LLC	Service Bureaus						L												
			TPA (Third party Administrator)						L												
	00001232	GWN SECURITIES, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L									L		
	00003007	GCG FINANCIAL, LLC	Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US							L									L		
	00003411	COMPREHENSIVE FINANCIAL PLANNING CORP.	Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	L	
	00004025	BROKERS INTERNATIONAL, LTD.	US or Non-US Unregulated Entity							L								L	L	L	
00006487	CARY STREET PARTNERS, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	L		
00006906	P.J. ROBB VARIABLE CORPORATION	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L									L			
		Independent Broker/Dealer							L										L		
00006924	DTCC SOLUTIONS, LLC/NORTHSTAR FINANCIAL SERVICES (BERMUDA) LTD.	Insurance Companies							L								L	L			
		Insurance Company/ Carrier -							L									L	L		

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NSCPRT	00006924	DTCC SOLUTIONS, LLC/NORTHSTAR FINANCIAL SERVICES (BERMUDA) LTD.	NON-US Registered/ Regulated - Formed outside the US																	
	00006934	DTCC SOLUTIONS, LLC/GLOBAL FINANCIAL PRIVATE CAPITAL, LLC	Broker/Dealer Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L							L	L		
	00007145	THE PANGBURN COMPANY	Broker/Dealer Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US							L									L	L
	00007487	DTCC SOLUTIONS, LLC/COVR FINANCIAL TECHNOLOGIES LLC	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US Insurance Agency							L								L	L	L
	00008250	CIG ASSET MANAGEMENT, INC.	Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	L
	00008265	DTCC SOLUTIONS, LLC/ INDEPENDENT FINANCIAL GROUP, INC	Broker/Dealer Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	L
	00008389	ARIA RETIREMENT SOLUTIONS, INC.	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	L
	00008435	DTCC SOLUTIONS, LLC/CAPITOL SECURITIES MANAGEMENT, INC	Broker/Dealer Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	
	00008466	DTCC SOLUTIONS LLC/TFS SECURITIES, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	
	00008872	DTCC SOLUTIONS LLC/CREATIVE ONE MARKETING CORPORATION	Broker/Dealer Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US							L								L	L	L
	00008395	DTCC SOLUTIONS, LLC/TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	Insurance Companies Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US										L	L						
	00003152	BROOKSTONE CAPITAL MANAGEMENT LLC	Registered Investment Advisor - US Registered/														L			

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NSCPRT		Regulated - Formed/ Incorporated in the US																			
	00003199	INTRUSTNET INSURANCE SERVICES, LLC	Unregistered Investment Pool Incorporated in US												L						
	00003200	AIMCOR GROUP, LLC	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US												L						
	00003578	FARM BUREAU LIFE INSURANCE COMPANY	Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US												L						
	00003956	D.L. HARRIS & ASSOCIATES INSURANCE SERVICES, INC.	Broker/Dealer													L					
			Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00004017	FIDELITY INVESTMENTS INSTITUTIONAL SERVICES COMPANY, INC.	Broker/Dealer													L					
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00004026	FRANKLIN/ TEMPLETON DISTRIBUTORS, INC.	Broker/Dealer													L					
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00006777	SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK	Insurance Companies													L					
			Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00006794	DELAWARE LIFE INSURANCE COMPANY	Insurance Companies													L					
			Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US														L				
00006882	DTCC SOLUTIONS, LLC/PRIVATE BANKERS LIFE AND ANNUITY COMPANY, LTD	Insurance Company/ Carrier - NON-US Registered/ Regulated - Formed outside the US													L						
00008196	DTCC SOLUTIONS, LLC/SIRCON CORPORATION	Insurance Agency													L						
		US or Non-US Unregulated Entity													L						
00004608	REASSURE AMERICA LIFE INSURANCE COMPANY	Insurance Companies														L	L				
		Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US															L	L			
00008431	DTCC SOLUTIONS, LLC/PROFORMEX LLC	Other - US Regulated Financial Institution														L	L	L			

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NSCPRT	00008912	DTCC SOLUTIONS, LLC/ASH BROKERAGE LLC	Broker/Dealer															L	L			
			Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/Incorporated in the US																	L	L	
	00001402	INSURED CONNECT LLC	Third Party Administrator - Formed/Incorporated in the US, as defined by IRS																	L		
			Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/Incorporated in the US																		L	
00004063	THE IMPACT PARTNERSHIP, LLC	Insurance Agency																		L		
		Insurance Agency																			L	

Insurance Users – DSO Membership Totals

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Live	14	19	59	74	8	15	80	109	56	5							
No Indicator	3	1	4	5	5	4	5	4	7	3	2	3	2	2	2	6	17
Test	3		20	17		2	7	8		3							