I&RS Review Board

ENHANCEMENT REQUEST FORM

Note: Do not complete gray shaded

Request Number: IPS00416

Submission Date:

03/14/12

Name/Phone #/E-mail Address:

260-455-5094 Melissa.egnor@lfg.com

Requesting Company Name(s):

Lincoln Financial Group

Type of Change: ______ New

_____ Mod to Existing

_____ Legal Requirement

_____ Code List Add

Priority: __X___ Low (can wait until next release)

_____ Medium (Sooner than next release)

_____ High (Immediate action)

Application:

_____ ACATS/IPS

_____ Financial Activity Reporting (FAR)

_____ Access Platforms

_____ Fund Transfers (FTR)

_____ Asset Pricing (AAP)

_____ InForce Transactions (IFT)

_____ Applications/Sub Pay (APP/SUB)

____X____ Licensing & Appointments (LNA)

_____ Attachments (ATT)

_____ Positions and Valuations (POV)

_____ Commissions (COM)

_____ Replacements (RPL)

Date Reviewed by Board: 5/1/12

Decision Date: 5/1/12 On Hold

1) Overall Scope of the Enhancement (should include the Business Reason for the change):

Require the producer’s NPN (National Producer number) in the License and Appointment File.

Lincoln’s corporate directive is to begin using alternate identifiers, rather than using social security numbers. This request is the first step in getting widespread use of NPN to move in the direction of eliminating the use of SSN for producer identification.
2) **Recommended Record Layout Changes:**

On 5302 record require the second Identifier to be the NP – National Producer Number

3) **Business Scenario – (Used to determine Best Practices)**

4) **Standard Usage – (Should include specific field/code usage)**

5) **Status Update: On Hold – Pending further discussion**

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**Revision History**

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<th>Date</th>
<th>By</th>
<th>Version</th>
<th>Description</th>
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<tbody>
<tr>
<td>04/27/12</td>
<td>Jon Volpe</td>
<td>Draft</td>
<td>Added Enhanc#, used new form</td>
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<tr>
<td>05/04/12</td>
<td>Jon Volpe</td>
<td>0.1</td>
<td>Updated status</td>
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