

The Depository Trust & Clearing Corporation

LNA ACCESS[®]

Licensing & Appointments (LNA) automates and standardizes the two-way flow of information needed to manage producer information between insurance carriers and distributors, eliminating paper and simplifying data exchange.

OVERVIEW

LNA provides a streamlined and cost-effective means for the insurance market to exchange producer data. In addition, it affords carriers, distributors and their training vendors the ability to share producer training completions information amongst each other. This feature helps manage NAIC Suitability in Annuities model regulation for producer training.

WHO CAN USE THE SERVICE?

LNA Access is available to firms that are members of DTCC's National Securities Clearing Corporation (NSCC). Visit dtcc.com/client-center for information on how to become a member of NSCC.



BENEFITS:

- Mitigate the potential for unauthorized sales by reconciling distributors' and carriers' records for licenses, appointments and training completions
- Decrease operating costs by reducing redundant manual processes and eliminating paperwork, faxes and overnight mail.
- Reduce the lead time for obtaining licensing and appointment authorizations, allowing agents to begin selling the same day, depending on various rules and regulations.
- Use the service with no development or startup costs.
- Support straight-through processing, giving participants the means to manage their producers from start to finish without manual intervention in many state jurisdictions.
- Standardize method of data entry, reporting and electronic communication.
- Secure confidential data through DTCC's Securely Managed and Reliable Technology (SMART) network.

LNA Access offers a feature that helps manage NAIC Suitability in Annuities model regulation for producer training.

FOR MORE INFORMATION

Please contact us at 1-888-382-2721. E-mail us at insurance@dtcc.com or visit us on the web at dtcc.com/insurance.

Copyright ©2017 The Depository Trust & Clearing Corporation. All rights reserved.

LNA Access is provided by National Securities Clearing Corporation (NSCC), a wholly-owned DTCC subsidiary. This description is for informational purposes only. This Service is governed by applicable Rules, Procedures, and Services Guide for each DTCC subsidiary, which contain the full terms, conditions, and limitations applicable to this Service. 4633_TC052017