The Depository Trust Company
A subsidiary of The Depository Trust & Clearing Corporation

Representations for Securities Denominated in a Foreign (Non-U.S.) Currency
with an Option for U.S. Dollar Payments--
to be included in DTC Letter of Representations

Issuer Name: ____________________________________________

Description of Securities: _________________________________

CUSIP Number(s): _______________________________________

Issuer shall make payments of principal, interest, or dividends with respect to the Securities represented by the Security certificate(s) in the currency specified in the offering document (“Initial Currency”) submitted to DTC. Issuer will make payments to Agent\(^1\) in the Initial Currency. Agent has been appointed by Issuer to receive and convert designated portions of payments into U.S. dollars. Beneficial owners of Securities, acting through a DTC Participant (“Participant”), may choose to receive principal, interest, or dividend payments in U.S. dollars through DTC’s facilities. **At present, DTC can only accept payments in U.S. dollars.** Issuer and Agent acknowledge that the entire payment of principal, interest, or dividends to DTC shall be made in U.S. dollars unless DTC is notified by one or more of its Participants holding an interest in a Security, or through which an interest in the Securities is held, that it elects to receive such payment, or a portion thereof, in the Initial Currency outside of DTC.

If DTC does not notify Agent of any payments to be made in the Initial Currency, it is understood that only U.S. dollar payments are to be made in respect of the payment.

If DTC receives notification from Participants to receive payments in the Initial Currency, DTC will notify Agent on or prior to the fifth business day after the record date for any payment of interest or dividends and the 10th business day prior to the payable date for the payment of principal, of the amount of such payment to be received in the Initial Currency and the applicable wire transfer instructions, and Agent shall use such instructions to pay Participants directly. The remainder of the payment due Cede & Co., as nominee of DTC, in the Initial Currency shall be converted from the Initial Currency into U.S. dollars in accordance with provisions of the Agency Agreement or other such document authorizing and providing the terms of such currency conversions. The Agent shall then credit the U.S. dollar payment to Cede & Co., as nominee of DTC, in accordance with DTC’s Procedures.

In the event that Agent is unable to convert the Initial Currency into U.S. dollars, Agent will notify DTC that the entire payment is to be made in the Initial Currency. DTC will thereafter ask its Participants for payment instructions and will forward such instructions to Agent, which shall use such instructions to pay Participants directly.

\(^1\)Agent shall be defined as Depositary, Trustee, Trust Company, Issuing Agent and/or Paying Agent as such definition applies in the DTC Letter of Representations to which this rider may be attached.