

IMPORTANT NOTICE

The Depository Trust Company



#: 3937-08
Date: September 30, 2008
To: All Participants
Category: Compliance
From: Account Administration/Marcia Lawrence DaSilva
Attention: Managing Partner/Officer/Cashier
Subject: J.P. Morgan Securities Inc. and Bear, Stearns & Co. Inc. Merger and Primary Account Name and Number Change

Effective with the opening of business on October 1, 2008, J.P. Morgan Securities Inc. will merge into Bear, Stearns & Co. Inc. and the merged entity will be named "J.P. Morgan Securities Inc." As a result of this merger, Bear, Stearns & Co. Inc. will no longer use 0307 as a Participant number and it will designate its Primary account number 0307 an additional account of J.P. Morgan Securities Inc., Participant number 0060.

The merger will not have an impact on J.P. Morgan Securities Inc., Participant number 0060 or any of its existing accounts, as they will continue to operate in the same manner.

All open contracts for Participant number 0307, if any, will be assumed by J.P. Morgan Securities Inc. Accordingly, effective with the opening of business on October 1, 2008, Bear, Stearns & Co. Inc.'s account will be reflected as follows:

J.P. Morgan Securities Inc. /h-BS&CO.

#0307

For further information, please contact:

J.P. Morgan Securities Inc.

Joseph Liguori	(347) 643-1710
Tom Liriano	(212) 623-7245
Pei-Pei Mao	(212) 648-0590
Denis McCarthy	(212) 272-4729
Jeff Capretta	(212) 272-6231
William Lento	(212) 272-4130

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Bear, Stearns & Co. Inc. – Ray Esposito

(212) 855-4112

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