



IMPORTANT NOTICE

Warehouse Trust Co LLC

TIW#:	TIW#347
Date:	November 19 th , 2013
To:	Distribution
From:	Product Management
Subject:	Trade Information Warehouse Succession Event Processing for Southern Union Company

Please be advised that, as set forth in Section VII of the Trade Warehouse Appendix to The Warehouse Trust Company LLC Operating Procedures, it has been requested that the Trade Information Warehouse (“TIW”) create a Succession Event for Southern Union Company. This request has been made by ISDA Determination Committee.

Following are the pertinent details of the succession event:

Senior Reference Obligation

Successor Event Name: SOUTHERN DEC13
Old Reference Entity: Southern Union Company
New Reference Entity: ENERGY TRANSFER PARTNERS, L.P.
New RED: 2BB9AUAA3
New Reference Entity ISIN : US29273RAB50

Event Processing Start Date: December 3rd, 2013
Event Processing End Date: December 5th, 2013
Adherence Method: Auto Auto adherence

Events that are set for Auto-Auto adherence will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to December 3rd, 2013, the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.

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