



B #:	2601-16
Date:	February 11, 2016
To:	All Participants
Category:	Dividends
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information KKR & Co. L.P. CUSIP: 48248M102 Record Date: 02/22/16 Payable Date: 03/08/16

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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Non-Confidential

VIA E-MAIL

February 11, 2016

American Stock Transfer
taxcompliance@amstock.com

The Depository Trust & Clearing Corporation
aogunmoyela@dtcc.com; lfay@dtcc.com

Wall Street Concepts
wsc.tax@sungard.com

Re: KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Cash Distribution / Qualified Notice
Declaration Date: February 11, 2016
Record Date: February 22, 2016
Payment Date: March 8, 2016
Amount Per Unit: U.S. \$ 0.16

Pursuant to U.S. Treasury Regulation §1.1446-4, please find attached a Qualified Notice with regard to the above cash distribution (per unit amounts in U.S. dollars).

Should you have questions or require anything further, please contact Brian Bull at (212) 659-2023 or Stephen Jordan at (212) 401-0381.

Sincerely,


William J. Janetschek

Enclosure

KKR & Co. L.P. ("KKR")

ISIN US48248M1027

Qualified Notice

Pursuant to U.S. Treasury Regulation §1.1446-4

Quarter Ended December 31, 2015

Notice Date: February 11, 2016
Declaration Date: February 11, 2016
Record Date: February 22, 2016
Payment Date: March 8, 2016
Distribution Per Unit: **U.S. \$ 0.16**

The distribution's components are as follows:

Portfolio Interest Income – U.S.	\$ 0.032065
Dividend Income – U.S.	0.127935
Long-Term Capital Gain – U.S.	0.000000
Distribution Per Unit	\$ 0.160000

Note:

(1) The amounts reflected above represent KKR's distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.

(2) None of the above income items constitute Effectively Connected Income ("ECI").