DTCC | *IMPORTANT NOTICE*

Warehouse Trust Co LLC

TIW#:	TIW#507
Date:	May 26th, 2016
To:	Distribution
From:	Product Management
Subject:	Trade Information Warehouse Rename Event Processing for McGraw Hill Financial, Inc.

Please be advised that, as set forth in Section VII of the Warehouse Post-Trade Service Appendix to The Warehouse Trust Company LLC Operating Procedures, it has been requested that the Trade Information Warehouse ("TIW") create a Rename Event for McGraw Hill Financial, Inc.

Following are the pertinent details of the rename event:

<u>Senior Reference Obligation</u>

Rename Event Name:	MCGRAW JUN16
Old Reference Entity:	McGraw Hill Financial, Inc.
New Reference Entity:	S&P Global Inc.
New RED:	7FC494AA9
New Reference Entity ISIN :	US580645AE97
Event Processing Start Date:	June 8th, 2016
Event Processing End Date:	June 10th, 2016
Adherence Method:	Auto Auto adherence

Events that are set for Auto-Auto adherence will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to June 8th, 2016, the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.