



B #:	3935-16
Date:	08/23/2016
To:	All Clients
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Mirasol Resources Ltd. CUSIP: 604680108 Rights CUSIP: 604680124 Record Date: 08/19/2016 Rights Expire: September 19, 2016 at 5:00 P.M. (Vancouver Time) Rate: One transferable right for each common share held

*****WARNING TIME CRITICAL*****

Mirasol Resources Ltd. is offering transferrable rights to its shareholders as of close of business August 19, 2016 (the Record Date). Each holder is entitled to one right for each one share of Mirasol Resources Ltd. The rights expire on September 19, 2016 5:00 P.M. (Vancouver time). The rights are subject to certain restrictions for holders in non-qualifying jurisdictions.

Eligible for this rights distribution are residents in provinces or territories of Canada. Holders residing in the USA and all other countries are not eligible to receive rights. Certificates will not be mailed to ineligible shareholders. Rights in respect of shares held by ineligible holders will be issued to and held by the subscription agent as agent for the benefit of ineligible shareholders. The rights will be held until **September 19, 2016** either by the subscription agent or by the relevant securities broker or dealer, bank or trust company or other clients (including a Client) through which they hold securities.

DTC will not be releasing rights. Clients with eligible shareholders wishing to have the rights released to them must send written instructions to the attention of Lori Byers of DTC's Stock Dividend Section. Any instructions received after September 8th, 2016, but prior to the expiration date will be processed by the subscription agent on a best efforts basis.

Clients may submit instructions using the following methods:

- **Fax:** 212-855-3726 no later than 8:00 P.M. N.Y. time on **September 8, 2016**.
- **Email:** stockdividendprocessing@dtcc.com and labyers@dtcc.com
 - **Subject Line:** Rights Instructions for Mirasol Resources Ltd. CUSIP: 604680108

Clients must contact Lori Byers at 212-855-5283 to confirm receipt of the instructions.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

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The following **MUST** be included in the written instructions

- Instructions must be on company letterhead
- Include company brick and mortar address
- DTC authorized indemnity clause
- Medallion stamp
- DTC Client number

The address stated in the instructions must be in an eligible jurisdiction. Instructions must include an indemnity clause and medallion stamp.

Be advised that a sample indemnification letter is accompanying this Important Notice.

The instructions will be processed only after acceptance by the subscription agent. **Clients will be responsible for receiving their Rights from the subscription agent.**

The rights will not be listed on any exchange and no market is expected to develop for the rights. If you wish to transfer your rights, complete Form 3 (the “Transfer Form”) on the Rights Certificate.

RECORD DATE POSITION INFORMATION SHOULD BE CONFIRMED THROUGH THE CA WEB.

If Clients have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

Clients who have questions regarding this Rights Offering may contact Computershare Trust Company, the Subscription Agent, at the following points of contact.

Tel: (416) 263-9211

Email address: andrew.brennan@computershare.com

SAMPLE INDEMNITY LETTER

YOUR COMPANY LETTERHEAD
Brick and Mortar Address

Date: _____

Depository Trust & Clearing Corp.
55 Water Street
New York, NY 10041
Attn: _____

Re: _____ CUSIP#: _____

Sir/Madam: _____

On record date _____, we held _____ shares at DTC on behalf of beneficial owners, entitling us to receive _____ Rights.

We hereby certify that all shares are beneficially owned by shareholders residing in the qualifying jurisdictions. These holders are therefore entitled to receive the Rights, please accept this letter as authorization to have Rights released to us in the name of _____.

[INSERT INDEMNITOR’S NAME] hereby agrees to jointly and severally indemnify and defend DTC and Cede & Co., and each of their respective subsidiaries and affiliates, officers, directors, employees, agents and attorneys, (the "Indemnitees") against, and hold the Indemnitees harmless from, any Losses ¹ and Legal Actions² suffered or incurred by the Indemnitees resulting from, relating to, arising out of or in connection with [INSERT THE NATURE OF THE REQUEST](the “Request”), except as a result of the Indemnitees willful misconduct or gross negligence or fraud. By way of example but not by way of limitation, this indemnity applies to Legal Actions between and/or among [INSERT INDEMNITOR’S NAME] and/or Indemnitees.

[INSERT INDEMNITOR’S NAME] represent and warrant that we are duly authorized to execute this indemnity.

Sincerely,

Name: _____

Title: _____

Company Name: _____

Clients Number: _____

Phone #: _____

E-mail: _____

Place Medallion Signature Guarantee Stamp Here

¹ “Losses” means and includes all losses, liabilities, damages, judgments, liabilities, payments, obligations, costs and expenses (including, without limitation, any costs of investigation and legal fees and expenses incurred in connection with, resulting from, relating to, arising out of or in connection with the Request), regardless of whether or not any liability, payment, obligation or judgment is ultimately imposed against the Indemnitees.

² “Legal Action” means and includes any claim, counterclaim, demand, action, suit, countersuit, arbitration, inquiry, proceeding or investigation before any federal, state or foreign court or other tribunal, or any investigative or regulatory agency or self regulatory organization.

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