



<b>B #:</b>	7198-17
<b>Date:</b>	December 6, 2017
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Tax Reporting Service
<b>Attention:</b>	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
<b>Subject:</b>	<b><u>Important Tax Information</u></b> <b>KKR &amp; Co. LP</b> <b><u>CUSIP:</u> 48248M300</b> <b><u>Record Date:</u> 12/01/2017 <u>Payable Date:</u> 12/15/2017</b>

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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**KKR & Co. L.P.**  
**6.50% Series B Preferred Units (NYSE: KKR-B)**  
**ISIN US48248M3007**  
**Qualified Notice**  
**Pursuant to U.S. Treasury Regulation §1.1446-4**  
**Quarter Ended September 30, 2017**

Notice Date: October 26, 2017  
Declaration Date: October 26, 2017  
Record Date: December 1, 2017  
Payment Date: December 15, 2017  
Distribution Per Unit: U.S. \$ 0.406250

The distribution's components are as follows:

Portfolio Interest Income – U.S.	\$ 0.124720
Dividend Income (U.S.)	0.076688
Dividend Income (Non-U.S.)	0.204842
<b>Distribution Per Unit</b>	<b>\$ 0.406250</b>

Notes:

- (1) The taxable income items, including Effectively Connected Income ("ECI"), allocable to a holder of KKR preferred units and reported on U.S. Schedule K-1, will differ from the distributed amounts reflected above.
- (2) None of the above income items constitute ECI.