



B #:	7198-17
Date:	December 6, 2017
To:	All Participants
Category:	Dividends
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	<u>Important Tax Information</u> KKR & Co. LP <u>CUSIP:</u> 48248M300 <u>Record Date:</u> 12/01/2017 <u>Payable Date:</u> 12/15/2017

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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KKR & Co. L.P.
6.50% Series B Preferred Units (NYSE: KKR-B)
ISIN US48248M3007
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended September 30, 2017

Notice Date: October 26, 2017
Declaration Date: October 26, 2017
Record Date: December 1, 2017
Payment Date: December 15, 2017
Distribution Per Unit: U.S. \$ 0.406250

The distribution's components are as follows:

Portfolio Interest Income – U.S.	\$ 0.124720
Dividend Income (U.S.)	0.076688
Dividend Income (Non-U.S.)	0.204842
Distribution Per Unit	\$ 0.406250

Notes:

- (1) The taxable income items, including Effectively Connected Income ("ECI"), allocable to a holder of KKR preferred units and reported on U.S. Schedule K-1, will differ from the distributed amounts reflected above.
- (2) None of the above income items constitute ECI.