



Important Notice

Fixed Income Clearing Corporation - GOV

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| GOV #: | GOV380-18 |
| Date: | February 1, 2018 |
| To: | Government Securities Division Members |
| Category: | Service Updates |
| Subject: | Submission of Rule Filing SR-FICC-2018-002 – Revisions to FICC’s By-Laws and Incorporation of FICC’s Certificate of Incorporation and By-Laws into the Fixed Income Clearing Corporation Government Securities Division Rulebook (“GSD Rules”) |

On February 1, 2018, Fixed Income Clearing Corporation (“FICC”) filed a proposed rule change filing (SR-FICC-2018-002) (“Rule Filing”) with the Securities and Exchange Commission (“SEC”) pursuant to Section 19(b)(2) of the Securities Exchange Act of 1934, as amended. The purpose of the Rule Filing is to revise FICC’s By-Laws and incorporate by reference FICC’s By-Laws and restated Certificate of Incorporation into the GSD Rules.

The full text of the Rule Filing may be obtained by visiting the DTCC website at www.dtcc.com/legal/sec-rule-filings.aspx. Written comments on the Rule Filing may be addressed to Fixed Income Clearing Corporation, c/o General Counsel’s Office, 55 Water Street, New York, New York 10041, Attention: Kristen Lam, Director and Assistant General Counsel, and your comments will be forwarded to the SEC.

You may also address your written comments to the Secretary, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549. Electronic comments may be submitted by using the SEC’s Internet comment form (<http://www.sec.gov/rules/sro.shtml>); or by sending an email to rule-comments@sec.gov. Please include File Number SR-FICC-2018-002 on the subject line. We request that you provide FICC with a copy of your comments.

Questions regarding this Rule Filing or this Important Notice may be addressed to Kristen Lam, Director and Assistant General Counsel, at (212) 855-5258.