

DELETED

12/12/2018

TO: FIXED INCOME TRANSACTION PARTICIPANTS

ATTENTION: P & S MANAGERS, CASHIERS

SUBJECT: BANK OF CHINA

Participants are advised that NSCC, through its agent, has received notification from the Underwriter that the following CUSIP is currently in the process of being **DELETED**:

06428FEP8

Please disregard any Receive and Deliver instructions generated by NSCC for this CUSIP as they are null and void. Cancel any open items in OW.

The lead Underwriter should be contacted for any updates on the issue status.

Questions regarding this notice should be addressed to DTCC CNS Operations at 888-382-2721, option2, option3.