

Cancelled

07/03/18

TO: FIXED INCOME TRANSACTION PARTICIPANTS

ATTENTION: P & S MANAGERS, CASHIERS

SUBJECT: TRINITY RIVER AUTH TEX REV

Participants are advised that NSCC, through its agent, has received notification from the Underwriter that the following CUSIPs on the above-named issue, originally scheduled for S/D 07/12/18, have been **CANCELLED**.

89657PJR5

89657PJS3

89657PJT1

89657PJU8

89657PJV6

89657PJW4

89657PJX2

89657PJY0

89657PJZ7

89657PKA0

89657PKB8

89657PKC6

89657PKD4

89657PKE2

89657PKF9

As a result, CMU RTTM matched trades were designated as COMPARISON ONLY for NSCC settlement and removed from CMU RTTM.

COMPARISON ONLY for NSCC settlement means the trades will not appear on the NSCC Consolidated Trade Summary and they will not settle in NSCC's CNS or Balance Order systems. These trades will not be passed to NSCC's Obligation Warehouse system.

The specific trade details can be viewed on today's "REPRICED TRADES" report in CMU RTTM Web Report Center.

The lead Underwriter should be contacted for any updates on the issue status.

Questions regarding MSRB trade reporting should be directed to MSRB at (202) 838-1330.

Questions regarding this notice should be addressed to DTCC CNS Operations at 888-382-2721, option2, option3.