

**INSURANCE & RETIREMENT SERVICES CODE LIST MODIFICATIONS**

production date: March 2021

# CODE LIST MODIFICATIONS

This document provides the detailed modifications made to the I&RS code lists as part of the bi-monthly code list edits. These modifications are based on submitted recommendations made by I&RS participants. All modifications were reviewed and approved by the I&RS Review Board.

The enhancement requests can be found in the Participant Section of our website (http://www.dtcc.com/products/insurance) under Enhancements, and then Current Release. The enhancement numbers are listed (IPS00###) next to each request in this document.

## Product(s) Included in this EDIT RELEASE

IFW – InForce Web Transactions

## Test & Production

Code lists will be updated in PSE on Thursday, March 18th and in Production on Thursday, March 25th.

## Scheduled Code List Edits

Updated Record Layout documentation will be available on the [I&RS website](http://www.dtcc.com/wealth-management-services/insurance-and-retirement-services/record-layouts).

**InForce web transactions**

1. Please add new code to code list to messages VI 21209/21207 (request & response), VI 21208 (request & response), 102 (request & response), 107 (request & response), 105 (request & response), and Cancel (request & response).
   * Field Name: RelationRoleCode
   * XPath:
     1. <TXLife/TXLifeRequest/OLifE/Relation/RelationRoleCode>
     2. <TXLife/TXLifeResponse/OLifE/Relation/RelationRoleCode>
   * Code and Description:
     1. 183 = Joint Annuitant
2. Please add new code to code list to messages VI 21209/21207 (response) and VI 21208 (request).
   * Field Name: ArrMode
   * XPath:
     1. <TXLife/TXLifeResponse/OLifE/Holding/Arrangement/ArrMode>
     2. <TXLife/TXLifeRequest/OLifE/Holding/Arrangement/ArrMode>
   * Code and Description:
     1. 6 = Weekly

Document Revision History

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| --- | --- | --- | --- |
| **Date** | **Author** | **Version** | **Change Description** |
| 3/3/2021 | Jovani Munoz | 1.0 | Draft |
| 3/19/2021 | Jovani Munoz | 2.0 | Corrected the code add to ArrMode – changed VI 21208 (response) to VI 21208 (request) |
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