

**INSURANCE & RETIREMENT SERVICES CODE LIST MODIFICATIONS**

production date: January 2022

# CODE LIST MODIFICATIONS

This document provides the detailed modifications made to the I&RS code lists as part of the bi-monthly code list edits. These modifications are based on submitted recommendations made by I&RS participants. All modifications were reviewed and approved by the I&RS Review Board.

The enhancement requests can be found in the Participant Section of our website (http://www.dtcc.com/products/insurance) under Enhancements, and then Current Release. The enhancement numbers are listed (IPS00###) next to each request in this document.

## Product(s) Included in this EDIT RELEASE

IFW – In Force Web Transactions

## Test & Production

Code lists will be updated in PSE on Thursday, January 20th and in Production on Thursday, January 27th.

## Scheduled Code List Edits

Updated Record Layout documentation will be available on the [I&RS website](http://www.dtcc.com/wealth-management-services/insurance-and-retirement-services/record-layouts).

**In Force Web Transactions**

IPS00692 - IFW - Add Product Type Codes (212 and 115)

1. Please add the following codes to the list of allowed values to VI 21209 & VI 21208 (request & response)
   * Field Name: Policy Product Type
   * Codes and descriptions
     + 1004900056 = RXA (Registered Indexed Annuity)
     + 1004900057 = IVA (Variable Indexed Annuity)
     + 1004900058 = FIA (Fixed Indexed Annuity)
   * XPath:
     + <TXLife/TXLifeRequest/OLifE/Holding/Policy/ProductType>
     + <TXLife/TXLifeResponse/OLifE/Holding/Policy/ProductType>
2. Please add the following codes to the list of allowed values to PAI 115 (request & response)
   * Field Name: Policy Product Type
   * Codes and descriptions
     + 1004900056 = RXA (Registered Indexed Annuity)
     + 1004900057 = IVA (Variable Indexed Annuity)
     + 1004900058 = FIA (Fixed Indexed Annuity)
   * XPath:
     + <TXLife/TXLifeRequest/OLifE/Holding/Policy/ProductType>
     + <TXLife/TXLifeResponse/OLifE/Holding/Policy/ProductType >

Document Revision History

|  |  |  |  |
| --- | --- | --- | --- |
| **Date** | **Author** | **Version** | **Change Description** |
| 12/27/2021 | Jovani Munoz | 1.0 | Draft |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |