

# Achieve More with DTCC's Insurance Information Exchange (IIEX)

## TRANSFORM YOUR DATA ACCESS & EXCHANGE

Many insurance organizations struggle with operational inefficiencies due to lack of easy access to data and resources to build out an extensive exchange solution. DTCC's **Insurance Information Exchange (IIEX)** offers an automated suite of secure, streamlined data processing services that support carriers and their distribution partners exchanging data throughout the annuity and insurance lifecycles. These services are ready for use without any complex buildouts and allow users to easily access data through APIs on-demand.



Centralized hub for storing and transacting data



Near real-time automated data processing



Flexible data sourcing and authorization levels



Compliance-driven infrastructures



Data exchanges for policy, product and producer data throughout lifecycles



Intuitive user interface with advance search and reporting capabilities



Supporting both carriers & their distribution partners



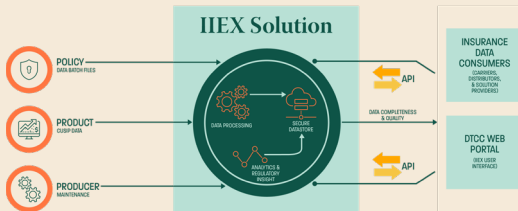
Data access via portal and APIs



Ready-made software with no build out required

## INSURANCE INFORMATION EXCHANGE (IIEX)

Accessible from a user interface and purpose-driven APIs, IIEX gives users the flexibility to source, consume and transact in-force policy, product and producer data as well as achieve insights into data quality completeness scores that leverage business defined critical attributes.



### BENEFITS:

- Creates time efficiencies by reducing data exchange via multiple methods & providing on-demand access
- Allows for focus shifts back towards client relationships, up-selling & new sales
- Promotes data-driven decisions
- Provides security and supports risk mitigation
- Ability to quickly expand business

## DTCC INSURANCE & RETIREMENT SERVICES

### DEDICATION



For more than 25 years, I&RS has been a dependable pillar of the insurance and retirement services industry, continually providing support during regulatory changes, times of crisis and for everyday needs.

### EXPERTISE



The sheer financial value of transactions that I&RS successfully processes speaks volumes of the efficiency and capability DTCC provides to support the daily functions of the industry.

### PARTNERSHIPS



DTCC has had many achievements over the past quarter century and proudly collaborates hand-in-hand with clients, partners and the industry every day.

## FOR MORE INFORMATION

Please contact Wealth Management Services by emailing [WMSConnect@dtcc.com](mailto:WMSConnect@dtcc.com)

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