

DTCC's Paperless Replacements Processing (RPL)

EVOLVE YOUR REPLACEMENTS PROCESS WITH STREAMLINED AUTOMATION

Supporting replacements processing in a manual environment lends itself to a host of inefficient operational processes. These processes can lead to:



Paperless Replacements Processing (RPL)

With our clients' guidance and industry leadership, DTCC has implemented **Paperless Replacements Processing (RPL)**, a digitally-focused, redefined way to complete the 1035 exchange/transfer process.

By leveraging industry message standards and automation, DTCC's RPL service is a trusted intermediary for electronic exchanges, from request submission through money settlement, between receiving and ceding carriers.



STREAMLINED, SCALABLE
TRANSFER PROCESS



ACCELERATED TRANSFER
TIMEFRAMES



DATA STANDARDIZATION



REDUCED NIGO
SUBMISSIONS



DECREASED STATUS
INQUIRIES



IMPROVED CLIENT &
ADVISOR EXPERIENCES

DTCC



RPL integrates with I&RS' Insurance Information Exchange (IIEX) platform, Initial Applications (APP) and Settlement Processing for Insurance (STL).

Settlement for Insurance Supporting Replacements

By doing so:

RECEIVING CARRIERS

- Can build a more productive work relationship with their Distributor partners
- Can see a reduction in processing costs with check scanning

CEDING CARRIERS

- Can see a reduction in processing costs with check creation
- Will see a reduction of status call inquiries

DISTRIBUTORS

- Can complete their client request within a shorter time period
- Will receive funds in the client account for investment in a more efficient time frame

PRODUCERS

- Are eligible to receive compensation in a timely manner
- Can build a better client to producer relationship for current and future investment opportunities

Interested in learning more?

LEARN MORE ABOUT RPL ➤

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