# Achieve More With Your Xchange



DTCC's MF Info Xchange gives you the tools to accomplish more throughout your communication process.



#### **API CAPABILITIES**

Automate your event communication process, customize data extraction, and achieve straight-through processing directly to and from your internal system(s).



### EASILY LINK TO DOCUMENTS

Integrate other reference materials by providing a link in the Comments field.



## DESIGNATE EMAIL RECIPIENTS BY EVENT TYPE

Ability for notification receivers to designate email recipients by Event Type.



#### NEVER MISS ANOTHER EVENT

The event calendar allows you to view, track and search for all events – past, present and future.



#### INTUITIVE AUDIT TRAIL

View and search notification history with intuitive audit trail functionality.



## SEAMLESS INTEGRATION WITH MF PROFILE SECURITY

Minimizes the risks associated with manual data entry by utilizing a single data source.



## COMMUNICATE EFFECTIVELY

Pre-defined and standardized data elements reduce interpretation by eliminating lengthy, complex notifications while delivering consistent information.



### CONNECT TO ALL IN ONE CLICK

Connect to all of your distribution partners via one message.

\*Notification recipient DOES NOT need to subscribe to MF Info Xchange.

For more information, contact your Relationship Manager, Account Manager or Wealth Management Services at 212-855-8877.