ACHIEVE MORE WITH YOUR XCHANGE

DTCC’s MF Info Xchange gives you the tools to accomplish more throughout your communication process.

CONNECT TO ALL IN ONE CLICK
Connect to all of your distribution partners via one message.

SEAMLESS INTEGRATION WITH MF PROFILE SECURITY
Minimizes the risks associated with manual data entry by utilizing a single data source.

NEVER MISS ANOTHER EVENT
The event calendar allows you to view, track and search for all events – past, present and future.

EASILY LINK TO DOCUMENTS
Integrate other reference materials by providing a link in the Comments field.

COMMUNICATE EFFECTIVELY
Pre-defined & standardized data elements reduce interpretation by eliminating lengthy, complex notifications while delivering consistent information.

INTUITIVE AUDIT TRAIL
View and search notification history with intuitive audit trail functionality.

DESIGNATE EMAIL RECIPIENTS BY EVENT TYPE
Ability for notification receivers to designate email recipients by Event Type.

API CAPABILITIES
Automate your event communication process, customize data extraction, and achieve straight-through processing directly to and from your internal system(s).

For more information, contact your Relationship Manager, Account Manager or Wealth Management Services at 212-855-8877.