

Inforce Transactions (IFT) Fee Schedule

As of October 1, 2009

The following fees are for transactions that support both ACATS/IPS and stand-alone IFT functions.

ACATS/IPS only transactions:		
These transactions can be used only in conjunction with ACATS/IPS.		
Customer Account Transfer (CAT)		
CAT Output	\$0.95 per transaction	Charged to Carrier only
CAT Confirm	\$0.40 per transaction	Charged to Carrier and Receiving B/D
Time Expired Transaction (TEX)		
TEX	\$0.95 per transaction	Charged to Carrier and Receiving B/D
Additional Beneficiaries (BEN)		
BEN Request	No Charge	
BEN Confirm	No Charge	
Based on the current fee price, the first 500 highest priced monthly IFT transactions (BIN/REP) per participant are free		
ACATS/IPS or IFT Stand-alone:		
This transaction can be used in conjunction with or outside of the ACATS/IPS process.		
Representative Change (REP)		
REP Request	\$0.70 per transaction	Charged to Carrier and B/D
REP Confirm	\$0.30 per transaction	Charged to Carrier and B/D
IFT Stand-alone transactions:		
This transaction can be used only outside of the ACATS/IPS process.		
Brokerage ID Number Change (BIN)		
BIN Request	\$0.50 per transaction	Charged to Carrier and B/D
BIN Confirm	\$0.20 per transaction	Charged to Carrier and B/D

Participants can receive an IFT monthly credit of \$350, if applicable.

Transaction charges apply to Insurance Carrier and Distributors, Exception: CAT output, in which the fee applies to the Carrier only