

Bob Stewart

Executive Director, Institutional Trade Processing



Bob Stewart serves as Executive Director of Institutional Trade Processing (ITP) at DTCC where he is responsible for leading critical industry initiatives that drive further automation in the institutional post-trade process. Within this role, he partners with the industry to achieve the ITP vision and strategy to drive an integrated post-trade lifecycle through settlement finality. He also works to identify solutions to help clients prepare and manage CSDR requirements and focuses on the continued adoption of ALERT, DTCC's standing settlement instruction database, and Exception Manager, the firm's exception management tool, in addition to Margin Transit Utility.

Prior to joining DTCC, Bob was Senior Vice President and Head of Global Custody Product at Brown Brothers Harriman where he focused on the strategy, investments and profitability of BBH's Global Custody product and business. His prior roles at BBH included Client Service Manager and Assistant Department Head of the Global Custody Client Service Group.

Bob has over 25 years of experience in financial services and has been actively involved in industry working groups including the SIFMA Asset Management Group and the ICI Security Operations Advisory Committee (SOAC), among others. Prior to joining BBH, Bob began his career at The Boston Company. He received his undergraduate degree from University of Massachusetts at Amherst and earned an MBA from Bentley College.

About DTCC

With over 45 years of experience, DTCC is the premier post-trade market infrastructure for the global financial services industry. From 21 locations around the world, DTCC, through its subsidiaries, automates, centralizes and standardizes the processing of financial transactions, mitigating risk, increasing transparency and driving efficiency for thousands of broker/dealers, custodian banks and asset managers. Industry owned and governed, the firm simplifies the complexities of clearing, settlement, asset servicing, data management, data reporting and information services across asset classes, bringing increased security and soundness to financial markets. In 2020, DTCC's subsidiaries processed securities transactions valued at more than U.S. \$2.3 quadrillion. Its depository provides custody and asset servicing for securities issues from 170 countries and territories valued at U.S. \$73.5 trillion. DTCC's Global Trade Repository service, through locally registered, licensed, or approved trade repositories, processes 15 billion messages annually. To learn more, please visit us at www.dtcc.com or connect with us on [LinkedIn](#), [Twitter](#), [YouTube](#) and [Facebook](#).