

Post Payable Tax Adjustment Request

Participant #: _____ **Date:** _____
Contact: _____ **Contact Phone#:** _____
CUSIP: _____ **Issue Name:** _____
Record Date: _____ **Payable Date:** _____
Function Code: _____ **Cash Rate:** _____

Current Election:

Amended Election:

RATE% RATE DESCRIPTION	FREE POSITION ELECTION QTY	STK LN/REPO ELECTION QTY
37% Limited Partnership		
30% Statutory Withholding Rate		
25% Treaty Rate 3		
24% Back Up Withholding		
21% FIRPTA Withholding		
20% Treaty Rate 4		
17.5% Tax Treaty Rate		
15% Treaty Rate 1		
14% Tax Rate 5		
12.5% Treaty Rate		
10% Treaty Rate 2		
5% Treaty Rate		
4% Private Foundation Treaty Rate		
0% Exempt Foreign Holder		
0% US Holder		
Total Shares Elected*		

RATE% RATE DESCRIPTION	FREE POSITION ELECTION QTY	STK LN/REPO ELECTION QTY
37% Limited Partnership		
30% Statutory Withholding Rate		
25% Treaty Rate 3		
24% Back Up Withholding		
21% FIRPTA Withholding		
20% Treaty Rate 4		
17.5% Tax Treaty Rate		
15% Treaty Rate 1		
14% Tax Rate 5		
12.5% Treaty Rate		
10% Treaty Rate 2		
5% Treaty Rate		
4% Private Foundation Treaty Rate		
0% Exempt Foreign Holder		
0% US Holder		
Total Shares Elected*		

*Note: Total shares elected for both current and amended elections must match each other as well as your total position for this transaction.

Reason for Amendment: _____
