

# The Depository Trust Company

A subsidiary of The Depository Trust & Clearing Corporation

## MMI Swing Letter

**To be used to notify DTC of a IPA change on a DTC eligible MMI issuer's program(s) for outstanding obligations and future issuances**

**(To be completed by the New / Successor IPA and submitted to DTC 10-days prior to the effective date)**

\_\_\_\_\_  
(Date)

Attention: Underwriting Department; MMI Eligibility Group  
**The Depository Trust Company**  
570 Washington Blvd., 4<sup>th</sup> FL  
Jersey City, NJ 07310

Ladies and Gentlemen:

Please accept this letter as your notification that on the effective date of \_\_\_\_\_, Issuing/  
Paying Agent ("IPA") \_\_\_\_\_, under IPA account number, \_\_\_\_\_ will act as  
the successor IPA for the outstanding obligations and futures issuances for the MMI issuer's  
program(s) listed in the attachment.

In addition, please accept this letter as a Blanket MMI Letter of Representations for the MMI  
issuer's programs listed in the attachment. Specifically, IPA \_\_\_\_\_, agrees to abide by  
all terms and conditions set forth in the MMI Letter of Representations, executed by and between the  
former IPA(s) , the MMI issuer(s) listed in the attachment and The Depository Trust Company  
("DTC"), and Paying Agent ("PA") will include such issuers under the Certificate Agreement which  
\_\_\_\_\_ entered into with DTC, dated as of \_\_\_\_\_, pursuant to which Paying  
Agent shall act as custodian of a Master Note Certificate evidencing the Securities, when issued.

Very truly yours,

\_\_\_\_\_  
(Issuing Agent)

By: \_\_\_\_\_  
(Authorized Officer's Signature)

\_\_\_\_\_  
(Paying Agent)

By: \_\_\_\_\_  
(Authorized Officer's Signature)

**NOTE:** DTC must also receive the notice of resignation from the current IPA to the MMI program(s) listed in the attachment.

MMI Swing 03/2014

**Attachment (to MMI Swing Letter)**

[illegible]

**NOTE:** DTC must also receive the notice of resignation from the current IPA to the MMI program(s) listed in the attachment.