

The Depository Trust Company

A subsidiary of The Depository Trust & Clearing Corporation

MMI IPA Resignation Letter

To be used to notify DTC of a IPA change on a DTC eligible MMI issuer's program(s)

(To be completed by the resigning IPA)

(Date)

Attention: Underwriting Department; MMI Eligibility Group

The Depository Trust Company

570 Washington Blvd., 4th FL

Jersey City, NJ 07310

Ladies and Gentlemen:

Please accept this letter as your notification that on the effective date of _____, Issuing/ Paying Agent ("IPA") _____, under IPA account number, _____ will **no longer be acting as IPA** for the MMI issuer's program(s) listed in the attachment.

Further note, any and all outstanding obligations for the MMI issuer's program(s) listed in the attachment as of the provided effective date are to be moved to the IPA account of the successor IPA, _____.

[Note: IPA is to strike second paragraph and initial if the resigning IPA is to retain the outstanding obligations.]

Very truly yours,

(Issuing Agent)

By: _____
(Authorized Officer's Signature)

(Paying Agent)

By: _____
(Authorized Officer's Signature)

NOTE: DTC must also receive the notice from the new/ successor IPA to the MMI program(s) listed in the attachment.

Attachment (to MMI IPA Resignation Letter)

Issuer Name	Issuer Number	Issuer Number 2 (for discount CP only)	MMI Type	Program Type

NOTE: DTC must also receive the notice from the new/ successor IPA to the MMI program(s) listed in the attachment.