

The Depository Trust Company

A subsidiary of The Depository Trust & Clearing Corporation

MMI Issuer Program Termination Letter

To be used to notify DTC of a Termination of a DTC eligible MMI issuer's program(s)

To be completed by the Issuer and IPA, and submitted to DTC 10-days prior to the effective date

(Date)

Attention: Underwriting Department; MMI Eligibility Group

The Depository Trust Company

570 Washington Blvd., 4th FL

Jersey City, NJ 07310

Ladies and Gentlemen:

Please accept this letter as notification on the effective date of _____, the Issuer, _____, has elected to terminate their applicable MMI agreements with Issuing/Paying Agent ("IPA"), _____, under IPA account number _____. We will no longer instruct the IPA to create issuances (CUSIPs) under the MMI issuer program(s) and issuer number(s) listed on the attachment, and as such they may be deleted from DTC's MMI system. We have also notified the CUSIP Service Bureau to cancel any and all unissued issuer numbers.

Furthermore, any and all outstanding obligations under the MMI issuer program(s) and issuer number(s) provided in this letter will be presented for payment to the IPA account number noted above.

Very truly yours,

(Issuer-Officer's Name/ Title, please print)

(Phone Number)

By: _____
(Issuer's Authorized Officer's Signature)

(Issuing/ Paying Agent Officer's Name/ Title, please print)

(Phone Number)

By: _____
(IPA's Authorized Officer's Signature)

NOTE: The IPA and Issuer must sign this document.

Attachment (to MMI Issuer Program Termination Letter)

Issuer Name	Issuer Number	Issuer Number 2 (for discount CP only)	MMI Type	Program Type

NOTE: The IPA and Issuer must sign this document.