



<b>B #:</b>	0034-14
<b>Date:</b>	01/23/2014
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	Rights Offering: Royal Hawaiian Orchard, LP CUSIP # 78028T100 Rights Contra CUSIP: 78028T993 Record Date: 11/04/2013 Expires: 02/06/2014 5:00 P.M. NY time subject to extension or early termination Rate: One Right for each whole depository unit held.

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Royal Hawaiian Orchards L.P. is issuing, non-transferable Rights to holders as of close of business 11/04/2013 (Record Date). Each holder is entitled to one subscription Right for each whole depository unit held on the record date.

The Rights Offering expires on 02/06/2014, 5:00 P.M., New York time subject to extension or early termination.

DTC will allocate rights on 01/23/2014.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact the Information agent, AST Phoenix Advisors (866) 828-6929 (toll free) or, if you are a bank, broker or other nominee, (212) 493-3910.

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