



**IMPORTANT NOTICE**

**Warehouse Trust Co LLC**

<b>TIW#:</b>	TIW#352
<b>Date:</b>	January 7 <sup>th</sup> , 2014
<b>To:</b>	Distribution
<b>From:</b>	Product Management
<b>Subject:</b>	Trade Information Warehouse Rename Event Processing for MERRILL LYNCH & CO., INC.

Please be advised that, as set forth in Section VII of the Trade Warehouse Appendix to The Warehouse Trust Company LLC Operating Procedures, it has been requested that the Trade Information Warehouse (“TIW”) create a Rename Event for MERRILL LYNCH & CO., INC. This request has been made by ISDA Determination Committee.

Following are the pertinent details of the rename event:

Senior Reference Obligation

Successor Event Name: MERRILL JAN14  
Old Reference Entity: MERRILL LYNCH & CO., INC.  
New Reference Entity: Bank of America Corporation  
New RED: 0G655DAI5  
New Reference Entity ISIN : US06051GDX43

Event Processing Start Date: January 15<sup>th</sup>, 2014  
Event Processing End Date: January 17<sup>th</sup>, 2014  
Adherence Method: Auto Auto adherence

Subordinated Reference Obligation

Successor Event Name: MERRILL JAN14  
Old Reference Entity: MERRILL LYNCH & CO., INC.  
New Reference Entity: Bank of America Corporation  
New RED: 0G655DAG9  
New Reference Entity ISIN : US222372AJ33

Event Processing Start Date: January 15<sup>th</sup>, 2014  
Event Processing End Date: January 17<sup>th</sup>, 2014

**Non-Confidential**

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Adherence Method: Auto Auto adherence

Events that are set for Auto-Auto adherence will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to January 15<sup>th</sup>, 2014, the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.