



*Important Notice*

**Fixed Income Clearing Corporation - MBSD**

**MBS#:** MBS165-14  
**DATE:** NOVEMBER 5, 2014  
**TO:** MORTGAGE-BACKED SECURITIES DIVISION MEMBERS  
**CATEGORY:** SERVICES UPDATE  
**SUBJECT:** SUBMISSION OF ADVANCE NOTICE SR-FICC-2014-810

On November 5, 2014, Fixed Income Clearing Corporation (“FICC”) filed an advance notice (SR-FICC-2014-810) (“Advance Notice”) with the Securities and Exchange Commission (“SEC”) pursuant to Section 806(e) of Title VIII of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010. The Advance Notice describes the proposed amendment and restatement of the Third Amended and Restated Shareholders Agreement, dated as of December 7, 2005, by and among The Depository Trust & Clearing Corporation (“DTCC”), The Depository Trust Company (“DTC”), National Securities Clearing Corporation (“NSCC”), FICC, and the other parties thereto.

The full text of the Advance Notice (SR-FICC-2014-810) may be obtained by visiting the DTCC website at [www.dtcc.com](http://www.dtcc.com). Written comments on the Advance Notice may be addressed to Jacqueline Farinella, Director and Senior Associate Counsel, 55 Water Street, New York, New York 10041, and your comments will be forwarded to the SEC. You may also address your written comments to the Secretary of the Commission, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549-1090. We request that you provide FICC with a copy of your comments.

Questions regarding the Advance Notice or this Important Notice may be addressed to Jacqueline Farinella, Director and Senior Associate Counsel, at 212-855-3216.

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit [http://www.dtcc.com/subscription\\_form.php](http://www.dtcc.com/subscription_form.php).