



*Important Notice*  
The Depository Trust Company

<b>B #:</b>	0325-14
<b>Date:</b>	February 20, 2014
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Yomi Ogunmoyela, Tax Reporting Services
<b>Attention:</b>	Managing Partner / Officer, Cashier, Dividend Mgr., Tax Mgr.
<b>Subject:</b>	Capital Southwest Corporation. Notice To Shareholders of Undistributed Long Term Capital Gains (Form # 2439) CUSIP: 140501107

The following tax information for Undistributed Long Term Capital Gains (Form # 2439) has been received by DTCC.

<b>Security</b>	<b>Tax Year Ending</b>	<b>Rate:</b>
Capital Southwest Corporation.	12/31/2013	Line 1A \$0.70800
		Line 2 \$0.2478

As Undistributed Long Term Capital Gains Tax information is received, DTCC will publish additional notices.

If Participants have any questions concerning this notice please contact Yomi Ogunmoyela of The Depository Trust and Clearing Company at (212) 855-4708 or [aogunmoyela@dtcc.com](mailto:aogunmoyela@dtcc.com).

Dividend Department

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