



B #:	0252-14
Date:	February 28, 2014
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Versatile Systems Inc. CUSIP: 92531V106 Rights CUSIP: 92531V114 Record Date: 02/18/14 Rate: One (1) Right for each One (1) Common held Expiration Date & Time: March 19, 2014 4:00 P.M. Toronto Time

*****WARNING TIME CRITICAL*****

Revision: Participants may also send a scanned instruction to stockdividendprocessing@dtcc.com; not stockdividendsprocessing@dtcc.com as originally stated.

Versatile Systems Inc. is offering Transferable Rights to holders as of close of business February 18, 2014 (the Record Date.) Each holder is entitled to One (1) Right for each One (1) common share held. The Rights expire on March 19, 2014 4:00 P.M. Toronto Time. The Rights are subject to certain restrictions for holders in non-qualifying jurisdictions.

The eligible jurisdictions for this Rights Offering are all of the provinces and territories of Canada. This offering is only being made eligible to holders of common shares in the provinces and territories of Canada. The Rights certificates will not be mailed to ineligible shareholders. Rights in respect of shares held by Ineligible Holders will be held on their behalf until March 07, 2014 either by the Subscription Agent or by the relevant securities broker or dealer, bank or trust company or other participant (including a Participant) through which they hold securities. After such time, either the Subscription Agent or the relevant CDS Participant, as the case may be, will attempt to sell such Rights on a best efforts basis.

DTC will not be releasing Rights. Participants with eligible shareholders wishing to have the rights released to them must send written instructions to the attention of Cecilia Forde or Douglas Shivers of DTC's Stock Dividend Section via fax at 212-855-4937 no later than 12:00 P.M. NY time on March 07, 2014. Participants must contact Cecilia Forde at 212-855-4464 or Douglas Shivers at 212-855-5128 to confirm receipt of the instructions. Participants may also send a scanned instruction to: stockdividendprocessing@dtcc.com. The address stated in the instructions must be in an eligible jurisdiction. Instructions must include an indemnity clause and medallion stamp. The instructions will be

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processed only after acceptance by the Subscription Agent. Participants will be responsible for receiving their Rights from the Transfer Agent.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

If participants have a question regarding this Rights Offering, please contact the Transfer Agent at Computershare Marina Noopour at (604) 661-9442.

***Important Legal Information:** The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that maybe imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.*

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