



B #:	0377-14
DATE:	February 28, 2014
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Burcon NutraScience Corporation CUSIP #: 120831102 Rights CUSIP: 120831136 Record Date: 2/19/2014 Expires: 04/02/2014 at 5:00 P.M. Toronto time Rate: One Right for each share held.

*****WARNING TIME CRITICAL*****

Burcon NutraScience Corporation is issuing transferable Rights to holders as of close of business 2/19/2014 (Record Date). Each holder is entitled to one subscription Right for each share held on the record date.

The Rights Offering expires on 04/02/2014 at 5:00 P.M., Toronto time.

DTC allocated rights on 02/27/2014.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

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