



B #:	0412-14
Date:	03/20/2014
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offer: MBT Financial Corp CUSIP: 578877102; Rights Contra CUSIP: 578877995 R/D: 03/07/2014 Expiration: 04/15/2014, 5:00 p.m. New York time Rate: One (1) Non-Transferrable Rights for each common share held on Record Date.

*******WARNING TIME CRITICAL*******

MBT Financial Corp. is issuing to its shareholders of record at the close of business March 07, 2014 one **non-transferrable right** for each common share held. With each Right, a holder thereof is entitled to purchase 0.0664 shares of common stock at the subscription price of \$4.25 per share prior to 5:00 p.m. New York time on April 15, 2014.

Rights were allocated 3/20/14.

THE DIVIDEND POSITION (DPAL) MENU OPTION OF THE PTS/PBS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA) SHOULD BE USED TO CONFIRM YOUR POSITION HISTORY.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Line at (888) 382-2721.

If participants have any questions regarding the Rights Offering, they may contact the Subscription Agent for the rights offering, American Stock Transfer & Trust Company, LLC at (800) 934-5449. Customers may also contact the Information Agent, Donnelly Penman & Partners at (313) 393-3054.

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