



B#: 0833-14
DATE: APRIL 23, 2014
TO: ALL PARTICIPANTS
CATEGORY: COMPLIANCE
FROM: GENERAL COUNSEL'S OFFICE
ATTENTION: MANAGING PARTNER/OFFICER, OPERATIONS PARTNER/OFFICER,
COMPLIANCE OFFICER
SUBJECT: ADVANCE NOTICE (SR-DTC-2014-805) – RENEWAL OF DTC'S
EXISTING END-OF-DAY LINE OF CREDIT

On Monday, April 21, 2014, The Depository Trust Company ("DTC") filed an advance notice (SR-DTC-2014-805) (the "Advance Notice") with the Securities and Exchange Commission ("SEC"), relating to the renewal of its 364-day syndicated revolving credit facility.

The full text of this Advance Notice (SR-DTC-2014-805) may be obtained by visiting the DTCC website at www.dtcc.com. Written comments on the Advance Notice may be addressed to the Corporate Secretary, The Depository Trust Company, 55 Water Street, New York, New York 10041, and your comments will be forwarded to the SEC. You may also address your written comments to the Secretary of the Commission, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549-1090. We request that you provide DTC with a copy of your comments.