



B #:	1115-14
Date:	June 4, 2014
To:	All Participants, Depository Facilities and Pledgee Banks
Category:	Operations
From:	DTC Global Operations and Client Services
Attention:	Managing Partners, Officers and Cashiers
Subject:	DTC Service Chills – Illinois Stock Transfer

Please be advised that DTC has chilled the issues serviced by Illinois Stock Transfer (IST) for the following services only: Deposits, Withdrawal by Transfer (WTs), DWAC Deposits, DWAC Withdrawals and Direct Registration System (DRS) transactions requested through DRS Profile. Please refer to the attached communication from Foley & Lardner LLP to Illinois Stock Transfer’s issuers for additional information. The table attached lists the impacted CUSIP numbers.

Please call your relationship manager or the Client Account Representative Team at 212-855-4270 if you have any questions.

CUSIP	Security Description
00738D100	ADTEGRITY.COM INTERNATION
03268F107	ANALYTICAL BIOCHEMISTRY L
034263103	ANDOVER BANCORP INC -
05478R102	AZINCOURT URANIUM INC
317536100	FINANCIAL HOLDINGS INC
31983L109	FIRST COMMUNITY FINANCIAL
320167109	FST FARMERS BK HOLDING
624260105	MOUNTAIN SERVICES CORP
642143101	NEW BANCSHARES INC -
71676H106	PETROSHALE INC
719010100	PHOENIX BANCORP
922576202	VELTEX CORPORATION
026283101	AMERICAN FOUNDER
037912102	APPLIED GENETIC
635043995	BOULEVARD BANCOR
17037V102	CHOICE BANK
174600106	CITIZENS FINANCI
177999919	CITIZENS FIRST B
177342102	CITIZENS UTILS C
22170P102	COTTAGE SAVINGS
230755100	CUMBERLAND MOUNT
274990035	EAST RIDGE BANCS
317697308	FINANCIAL SVCS C
345995229	FOOTHILLS BANK &
319264107	FST BK SEA ISLE
422913996	HELP AT HOME INC
428990782	HIAWATHA NATIONA
404248106	HNB BANCORP
57520W100	MASON GRAPHITE I
594568206	MICH PWR 4.40% P
624231106	MOUNTAIN N/B
63259P209	NATIONAL BANCSHA
632594107	NATL BANCSHARES
656990041	NORTH AMERICAN M
67034R109	NUCLEUS INC
716725106	PETROLYMPIC LTD
232863209	PFD D & N CAPITA
74727A302	PFD QCR HLDGS C
73999E919	PRIVATE BANCORP
286993522	SOUTHEAST BANCSH
84133N103	SOUTHEAST BANCSH
84133N202	SOUTHEAST BANCSH
84133N301	SOUTHEAST BANCSH
84305Q108	SOUTHERN HERITAG
U90990125	UNITED COMMUNITY
910990449	UNITED FINL HLDG
972692107	WINCHESTER BANK
97650W116	WTS/WINTRUST FIN
02883Q100	AMERICAN PATRIOT FINL

CUSIP	Security Description
09623F104	BLUERIDGE BANK
12519Q101	CFB BANCSHARES INC
17037X116	CHOICE BANCORP \$12.50
17037X108	CHOICE BANCORP, INC.
203994249	COMMUNITY NATL CORP
59000K408	CPFD MERITAGE HOSP "B"
318902301	FIRST BANCSHARES TEXAS
319861100	FIRST CMNTY BK HOMER
320107105	FIRST EVANSTON BANCORP IN
34510Y305	FOOTHILLS BANK&TR NEW
34510Y206	FOOTHILLS BK & TR "A"
38123B107	GOLDEN VALLEY BANK
46432X108	ISIGN MEDIA SOLUTIONS
491305108	KENTUCKY HOME BNCSHRS
610990095	MONONA BANKSHARES INC
61530P105	MONUMENT BANK
624004107	MOUNTAIN COMMERCE BCP
62913U109	NI BANCSHARES CORP DEL
664852100	NORTHERN CALIF NATL BK
74727A401	PFD QZR HLDGS E NCCVPR
84305Q405	PFDSOUTHERN HERITAGE"A
76610V103	RIDGESTONE FINL SVCS
84305Q504	SOUTHERN HERITAGE BSHS
872338108	TCSB BANCORP, INC.
88059U207	TENN VALLEY FINL HLD"A
88059U306	TENNESSEE VY FINL "B"
892105107	TOWN CENTER BANK
909991291	UNITED CMMTY BANKS B
90984P204	UNITED CMNTY BANKS INC
909825101	UNITED CTZNS BANCORP
17037V110	WTS CHOICE BANK \$12.50
892105115	WTS TOWN CENTER BANK \$11
892105123	WTS TOWN CTR BK \$10.00
55405T101	144A MYR GROUP I
55405T200	AI MYR GROUP INC
031001100	AMES NATL CORP -
00205P206	ASB FINANCIAL CORP NEW-
G06207115	ATLAS FINANCIAL HOLDIN
055183107	BAB INC
088577101	BEXIL CORPORATION
09237E204	BLACKHAWK BANCOR
096005301	BLUE RIDGE REAL
103442109	BOYLE BANCORP IN
121331102	BURKE & HERBERT
142363100	CARLISLE GOLDFIE
17452P101	CITIZENS COMMERC
17462Q107	CITIZENS FIRST C
200828101	COMMERCE UN BANCSHARES
20365U100	COMMUNITY BUSINE

CUSIP	Security Description
20366P100	COMMUNITY FINL SHS IN COM
218924108	CORNERSTONE BNSHRS COM
220587109	CORTLAND BANCORP -
222407207	COUNTY BANK CORP
97650W306	CVPR WINTRUST F
598251205	CVPR MIDWEST BAN
23257Y701	CYNAPSUS THERAPEUTICS
319459400	DPS FIRST CTZNS
290828102	EMCLAIRE FINL CORP -
29855C108	EUREKA FINL CORP
307794107	FARMERS & MERCHANTS BANCO
314645102	FENTURA FINANCI
31769W105	FINANCIAL SVCS H
31868G100	FIRST BANCTRUST CORP NEW
31929F109	FIRST BANKERS TR
319459202	FIRST CITIZENS BANC CORP
31985Q106	FIRST COMMUNIT Y F
320222102	FIRST FINANCIAL
351645106	FOXYBY CORP
352427207	FRANKLIN BANCORP
318686102	FST BANCSHARES I
396078107	GREENVILLE FEDER
420476103	HAWTHORN BANCSHA
404131104	HCB FINANCIAL CO
42965Q107	HIGH COUNTRY BANCORP
43706C209	HOME CITY FINL C
448953109	IFB HOLDINGS INC.
45663L403	INFINITY ENERGY RESOURCES
491292108	KENTUCKY FIRST FEDERAL
524636107	LEGAL RESEARCH C
501889208	LKQ CORPORATION
549333201	LUCAS ENERGY, INC. NEW
557450103	MADISON FINANCI
58734P105	MERCANTILE BANCO
59000K309	MERITAGE HOSPITALITY GROU
597742105	MIDLAND STATES B
598511103	MIDWESTONE FINANCIAL GRO
55405W104	MYR GROUP, INC.
637372202	NATIONAL RESH CO
637372301	NATIONAL RESH CO
62874M104	NB & T FINANCIAL
669549107	NORWOOD FINANCIAL CORPORA
629445206	NVE CORP COM NEW
677399206	OHIO LEGACY CORP
218924207	PFD CORNERSTONE
26959W204	PFDEAGLE HOSP8.25%A CM
74727A104	QCR HOLDINGS INC
757903109	REDWOOD FINANCIAL INC
763165107	RICHARDSON ELECTRON LTD C

CUSIP	Security Description
78416X101	SFSB INC.
84336P103	SOUTHERN MICHIGAN BAN
847235108	SPARTON CORP
858603103	STEPHAN CO
88059U405	TENNESSEE VY FIN
901144105	TUXIS CORPORATIO
903415107	U308 CORP
90984R101	UNITED CMNTY BANCORP I
90984P303	UNITED CMNTY BK BLAIRS
913708103	UNIVERSAL MFG CO
92230Y104	VASCO DATA SEC I
937284107	WASHINGTON BANCS
95123P106	WEST BANCORPORAT
957541105	WESTELL TECHNOLOGIES A
974259103	WINMIL & CO INC CL A +
97650W108	WINTRUST FINANCIAL
002991271	ASB FINANCIAL CO
17453B101	CITIZENS COMM. C
177342201	CITIZENS UTILITI
12561J104	CKF BANCORP INC
31868F995	CONTRA FIRST BAN
CBJ924103	CORNERSTONE BNSH
230406100	CUMBERLAND BANCO
298441106	EUREKA BANK
298542101	EUREKA FIANCIAL
301309100	EXCHANGE NATL BA
31868F102	FIRST BANCTRUST
319961108	FIRST FEDERAL FI
352128201	FRANKFORT FIRST
415781103	HARRODSBG FST FI
559809108	MAHASKA INVESTME
661454207	NORTH PENN BANCO
706875101	PENFED BANCORP I
319459301	PFD FIRST CTZNS
U62524100	REGS MYR GROUP I
856878202	STATE FRANKLIN B
929317204	WRP CORP NEW
922309927	WT1000VASCOCORPD
394361208	GREEN BANKSHARES INC



FOLEY & LARDNER LLP

ATTORNEYS AT LAW
321 NORTH CLARK STREET, SUITE 2800
CHICAGO, IL 60654-5313
312.832.4500 TEL
312.832.4700 FAX
WWW.FOLEY.COM

WRITER'S DIRECT LINE
312.832.4514
ggoodman@foley.com EMAIL

CLIENT/MATTER NUMBER
108118-0102

June 3, 2014

VIA ELECTRONIC MAIL & OVERNIGHT DELIVERY

Re: *United States Securities and Exchange Commission v.
Robert G. Pearson and Illinois Stock Transfer Company
(d/b/a ist Shareholder Services) – Case No. 14 C 3785*

Dear Issuer:

As you have been previously notified, on May 22, 2014, the Securities and Exchange Commission filed a complaint against Robert G. Pearson (“Pearson”) and the Illinois Stock Transfer Company (d/b/a ist Shareholder Services) (the “Company”) in the United States District Court for the Northern District of Illinois (the “District Court”), Case No. 14 C 3785 (the “District Court Action”). The District Court Action includes allegations that Pearson and the Company misappropriated certain customer funds and violated certain securities laws. As part of the District Court Action, the District Court appointed Jill L. Nicholson as the receiver (the “Receiver”) for the receivership estates of Pearson and the Company.

I. Potential Purchasers

We are writing you to inform you of the status of the above-referenced matter. The Receiver is discussing and negotiating, with prospective purchasers, the sale of the Company’s assets. In the event that the Receiver agrees with a prospective purchaser upon the terms of an asset sale, the Receiver will seek court approval of the sale transaction. While it cannot be assured that a purchaser will buy the Company and continue transfer agent services, we anticipate that there will be a determination by early next week whether a sale transaction is viable. We will advise you promptly on or before June 9, 2014 by email if a motion seeking the approval of a potential sale will be filed. If you are not receiving this notice by email and only by overnight delivery, please send your email contact information to jlee@foley.com.

II. Wind Down & Transactions Prior to June 23, 2014

Although discussions with potential purchasers are ongoing, please note that it has been determined that an orderly wind down of the Company’s business is in the best interests of the receivership estates. Such wind down may occur either through a sale or a cessation of the Company’s operations. **PLEASE NOTE beginning on June 23, 2014 at 4:00 pm CT, the Company will not process any transfers nor will it provide any other services.**

BOSTON
BRUSSELS
CHICAGO
DETROIT

JACKSONVILLE
LOS ANGELES
MADISON
MIAMI

MILWAUKEE
NEW YORK
ORLANDO
SACRAMENTO

SAN DIEGO
SAN FRANCISCO
SHANGHAI
SILICON VALLEY

TALLAHASSEE
TAMPA
TOKYO
WASHINGTON, D.C.

June 3, 2014

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If you request that the Company complete certain pending transactions (the “Transactions”) prior to June 23, 2014 (the “Interim Period”), the Receiver will require, as a condition precedent to processing such Transactions, a waiver of all liability and a waiver of all claims against the receivership estates, the Receiver, any of the Receiver’s agents, employees, counsel, or other professionals or persons or entities retained by the Receiver and The Depository Trust & Clearing Corporation (“DTCC”) arising out of or related to such Transactions. A form of the waiver that must be acknowledged in order to proceed with the Transactions is attached to this letter, along with a copy of the District Court’s order providing the Receiver with the authority to request such a waiver.

After June 23, 2014, no Company business will be conducted. If a sale of the Company to a new purchaser does not occur, you will need to secure a new transfer agent and advise the Receiver immediately of the contact information for your new transfer agent. We cannot assure that a sale will be consummated.

III. Immediate Cessation of Certain Transactions

Please note that the Company will not be processing transactions for individual shareholders during the Interim Period. In addition, during this Interim Period, DTCC will be suspending handling certain transactions through The Depository Trust Company (“DTC”), including deposits, withdrawals, and DWAC and DRS transactions, although this suspension shall not affect daily trading, principal and income payments, and corporate actions. If you are not DTC-eligible, this limitation should not impact you.

IV. Next Steps

Going forward, the Receiver will be filing a motion with the District Court to establish a claims solicitation process. Once the claims solicitation process is determined, you will be receiving a claim form and instructions for completing the form. The Receiver will review submitted claims and will begin to formulate a Plan of Distribution that will be tendered to the District Court at the appropriate time.

V. Selection of Another Transfer Agent

If you select a new transfer agent, the Company will provide to your new transfer agent such information, books and records as may be available at the Company from now until June 23, 2014 in order to make the transition process as orderly as possible. The Receiver is not in a position to verify the accuracy or completeness of any such information.

Please provide in writing to the Receiver the name and contact information for any such authorized transfer agent. All correspondence related to the above-referenced matter should be addressed to the following:



FOLEY & LARDNER LLP

June 3, 2014

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If by mail, to:

Illinois Stock Transfer Company
c/o Jill Nicholson, Receiver
540 North Dearborn Street
P.O. Box 10351
Chicago, IL 60610

Or if by fax, to:

Geoff Goodman, Esq.
(312) 832-4700

Or if by email, to:

Geoff Goodman, Esq.
ggoodman@foley.com

Of course, should you have any questions or concerns, please feel free to contact the Receiver at (312) 832-4500, myself at the number above, or my colleague Joanne Lee at (312) 832-4557.

Sincerely,

Geoffrey S. Goodman

Proposed Counsel to the Receiver

ACKNOWLEDGMENT, WAIVER AND RELEASE

By its signature below, [Insert Issuer Name] hereby acknowledges, agrees and consents that, as a condition precedent to Illinois Stock Transfer Company (the “Company”) processing its transactions (the “Transactions”), [Insert Issuer Name] hereby waives all liabilities, causes of action and claims against (i) Jill L. Nicholson, in her capacity as receiver for the Company and Robert G. Pearson (the “Receiver”), (ii) the receivership estates of the Company and Robert G. Pearson, (iii) any of the Receiver’s agents, employees, counsel, or other professionals or persons or entities retained by the Receiver, and (iv) The Depository Trust & Clearing Corporation. which arise out of or in any way relate to the Transactions.

[INSERT ISSUER NAME]

By: _____

Name:

Title: _____

Date:

**UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
Plaintiff,)	No. 14 C 03785
)	
v.)	Honorable Rebecca R. Pallmeyer
)	
ROBERT PEARSON, et al.,)	Honorable Edmond E. Chang
)	(sitting as an emergency judge)
Defendants.)	

ORDER

This matter coming before this Court on the emergency motion of Receiver Jill L. Nicholson, R. 23, regarding the continued execution of transaction by Illinois Stock Transfer Company d/b/a IST Shareholder Services (IST), the motion is granted as explained during the hearing and as stated below. At today's emergency hearing, the Receiver, counsel for the Receiver, and counsel for the SEC appeared. Based on the discussion at the hearing, the Court finds that a total cessation of the business operations of IST would be disruptive of the pending transactions for which IST is acting as the transfer agent and would jeopardize the ability of the Receiver to maximize the Receivership Estates.

Accordingly, the Court finds that:

1. the Receiver is acting within the scope of the Receivership to continue to execute the transactions of IST (including any pending transactions for which IST serves as the transfer agent) through June 23, 2014;

2. the Receiver is acting within the scope of the Receivership to seek, as a condition precedent to processing the transactions of IST (including any pending transactions for which IST serves as the transfer agent), waivers of all liability and waivers of all claims against the Receivership estates, the Receiver, and any of the Receiver's agents, employees, counsel, or other professionals or persons or entities retained by the Receiver, and the Depository Trust & Clearing Corporation.

ENTERED:

s/Edmond E. Chang
Honorable Edmond E. Chang
United States District Judge

DATE: June 2, 2014