



Important Notice
The Depository Trust Company

B #:	1366-14
Date:	July 22, 2014
To:	All Participants
Category:	Dividends
From:	International Services
Attention:	Operations, Reorg & Dividend Managers, Partners & Cashiers
Subject:	<u>Tax Relief</u> – Country: Belgium eni finance international SA. CUSIP: Multiple CUSIPs

- NOT EDS ELIGIBLE -

*****Please read this Important Notice fully to ensure that the self-certification document is sent to the agent by the indicated deadline*****

Questions regarding this Important Notice may be directed to Acupay 212-422-1222.

Important Legal Information: *The Depository Trust Company (“DTC”) does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages.*

To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.

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Non-Confidential



eni finance international SA (formerly known as ENI Coordination Center SA) (efi, the Issuer) and Acupay System LLC (Acupay, the Tax Certification Agent) are distributing this notice with regards to the below U.S. Commercial Paper program. Commercial paper issued under this program is subject to Belgian withholding tax, from which most investors are exempt. The Issuer has arranged with Acupay to provide a tax certification platform to assist investors in receiving tax exempt treatment.

Issuer:	eni finance international SA (formerly known as Eni Coordination Center SA)
Security Type:	U.S. Commercial Paper (USCP)
CUSIP:	Please see Annex A (below) for a list of program CUSIP numbers
Issue Country:	Belgium
Notice Date:	June 16, 2014
Maturities Listed:	January 1, 2014 thru December 31, 2015
Tax Rates:	0% (exempt) with certification and procedural compliance. 25% (statutory) without certification or procedural compliance.
Tax Requirements:	One-time Belgian Self-Certification Form required for exempt status, remains on file indefinitely for each BO. Custodian must disclose BO positions.

How to Read this Important Notice:

The information in this important notice is organized as follows:

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Synopsis:

- **All investors** in the eni finance international SA U.S. Commercial Paper (“efi USCP”) program are **exempt** from Belgian withholding tax, with the exception of Belgian physical people and Belgian non-profit entities.
- Investors, or their authorized representatives (including custodian banks), must fill in and sign a **One-time Self-Certification¹ Form** via the Acupay System (www.acupaysystem.com). The Self-Certification Form will be kept on file by Acupay.
- By holding any CUSIP (*see Annex A below*) of the efi USCP, each investor and custodian are deemed to have agreed (as documented in the **Private Placement Memorandum (PPM)** of the program) to:
 - ①: provide a complete breakdown of investors holding positions in the efi USCP; and

¹ The Belgian Royal Decree of May 26, 1994, implementing the Law of August 6, 1993, requires eni finance international SA to obtain from each eligible investor (as referred to in Article 4 of the Royal Decree) a certification of its eligibility to receive interest payments free from Belgian withholding tax.

②: ensure that a valid Self-Certification Form for Belgian tax purposes is on file with Acupay .

- If **either** of conditions ① or ② is not met, the participant will receive a notification that – **unless corrected** – within three business days the corresponding position in the efi USCP will be subject to a **mandatory exchange** into an **alternate CUSIP**, which will mature **net of 25% Belgian withholding tax**, and will be **chilled in DTC**.
- EDS elections are **not required**. Participants should follow the below procedures to ensure tax-exempt payment at maturity for their accounts.
- Online tools and resources to assist with this tax certification procedure are available at www.acupay.com/efiUSCP.

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Relief-at-Source Exemption from Belgian Withholding Tax

Acupay must receive a complete list of **all investors** holding the efi USCP. The terms of the efi USCP program contain a disclosure requirement, which serves as a request and an authorization on behalf of any Beneficial Owner (BO) holding any CUSIP (see **Annex A below**) of the efi USCP for their custodian and/or intermediary to provide the identity and position details regarding their efi USCP holdings (and update these details as necessary to maintain their accuracy) to Acupay, which uses the information solely for the purpose of ensuring tax-exempt treatment for holders of the efi USCP.

U.S. Resident Investors – 0% Tax-Exempt Rate		
	Investor Types	
1	Physical Person	
2	Corporation (not tax-transparent; i.e., not LLC, LLP, LP, etc.)	
3	Non-Profit / Tax-Exempt Entity	
	Required Items	Format Needed
1	Belgian Self-Certification Form On File	Fax/Scan <u>or</u> Original
2	Signed Acupay Cover Letter – Generated by the Acupay System	Fax/Scan <u>or</u> Original

Non-U.S. Resident Investors (other than Belgium) – 0% Tax-Exempt Rate		
	Investor Types	
1	Physical Person	
2	Corporation (not tax-transparent; i.e., not LLC, LLP, LP, etc.)	
3	Non-Profit / Tax-Exempt Entity	
	Required Items	Format Needed
1	Belgian Self-Certification Form On File	Fax/Scan <u>or</u> Original
2	Signed Acupay Cover Letter – Generated by the Acupay System	Fax/Scan <u>or</u> Original

Belgian Resident Investors – 0% Tax-Exempt Rate		
	Investor Types	
1	Corporation (not tax-transparent; i.e., not LLC, LLP, LP, etc.)	
	Required Items	Format Needed
1	Belgian Self-Certification Form On File	Fax/Scan <u>or</u> Original
2	Signed Acupay Cover Letter – Generated by the Acupay System	Fax/Scan <u>or</u> Original

Continuing Settlement Date “Position Updates”:

- **Acupay Submission:** DTC participants must enter the tax relief instructions in the Acupay System:
 - Log in or register in the Acupay System at www.acupaysystem.com.
 - Enter the relevant efi USCP CUSIP (see **Annex A** below) into the CUSIP / ISIN field on the front page and click ‘**Search For Issue**’.
 - Select the ‘**Payment Period**’ corresponding to the Maturity Date of the CUSIP and follow the on-screen instructions.
 - At the end of the process, the Acupay System will provide a breakdown of all the documentation that must be provided as part of your submission.
 - Once you have printed, signed, and compiled all of the necessary documentation, you must transmit it to Acupay for processing. Please follow the on-screen instructions regarding providing the documentation to Acupay.
- **Self-Certification Forms:** During the submission process, the Acupay System will indicate whether or not a Self-Certification Form is on file for any of the BOs entered in the submission. Self-Certification Forms remain valid indefinitely until revoked, and, once on file with Acupay, can be re-used for all future maturities arising from the efi USCP program (accompanied by the necessary Acupay submission). If any BOs do not have a Self-Certification Form on file with Acupay, a completed Self-Certification Form will be produced and should be signed and returned to Acupay. Should any such Self-Certification **not** be received within 3 business days from the Settlement Date, the position may be subject to a **mandatory exchange** into a net-paying, chilled CUSIP.
- DTC participants that provide clearing arrangements for downstream correspondents can permit their downstream correspondents to make Acupay submissions themselves on behalf of their direct clients by doing the following:
 - Registering their downstream correspondents in the Acupay System by entering the details of such downstream correspondents after clicking the ‘Add New Omnibus Account’ link under the ‘Omnibus Accounts’ section of their Acupay System account. Alternatively, you can invite such downstream correspondents to register themselves at www.acupaysystem.com by providing them with the **Acupay Registration Code** found within the ‘Omnibus Accounts’ tab under ‘Manage My Account’. Once registered, the downstream correspondents will be able to enter BO information and submit documentation and Self-Certification Forms for their own clients.
 - Confirming the downstream correspondent’s omnibus position. If a downstream correspondent makes their own submission(s) via the Acupay System, the DTC participant must confirm that the positions reported by its downstream correspondent(s) are, in total, less than or equal to the aggregate share position held for that downstream correspondent. This confirmation is made **only** with regard to the aggregate omnibus amount held by the downstream correspondents, **not** with regard to the identity or tax status of the end-investor clients of the downstream correspondents. **NOTE:** Should you have any questions or require assistance regarding this process, please contact Acupay at the contact details listed below.
- **NOTE: Tax-transparent entities (such as partnerships, trusts, LLPs, LLCs, LPs, Ltds)** cannot be “self-certified” using a Self-Certification Form for exemption from Belgian withholding tax, and must instead provide to the participant a breakdown of the underlying BOs. Participants should then follow the same procedures on behalf of the underlying BOs in order to establish exempt treatment for the account.

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Standard Refund - Filing Procedure and Documentation Requirements

If, for any reason, investors have failed to be properly certified for tax exemption under this program and have therefore been taxed at 25% of the income component of a maturity payment, eligible investors may request a tax refund from the Belgian tax authorities by following the Standard Refund procedure.

Please contact Acupay to request further information as soon as possible regarding any potential filing of a Standard Refund request, in the event of any tax withholding having been applied to a matured payment.

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Summary of Tax-Relief Processing Fees:

No relief at source tax processing fees will be charged to investors or custodians/intermediaries for these procedures.

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Further Information and Contacts:

Questions regarding any aspect of the efi USCP program or these tax-relief-at-source procedures should be directed to Elena San Donato at +1-212-422-1222 or Julia Richardson at +44-207-382-0340, or by sending an email to efiUSCP@Acupay.com.

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Online Resources:

www.acupaysystem.com

Annex A

List of Program CUSIPs by Maturity

CUSIP	Maturity
29331NA16	01/01/14
29331NA24	01/02/14
29331NA32	01/03/14
29331NA40	01/04/14
29331NA57	01/05/14
29331NA65	01/06/14
29331NA73	01/07/14
29331NA81	01/08/14
29331NA99	01/09/14
29331NAA6	01/10/14
29331NAB4	01/11/14
29331NAC2	01/12/14
29331NAD0	01/13/14
29331NAE8	01/14/14
29331NAF5	01/15/14
29331NAG3	01/16/14
29331NAH1	01/17/14
29331NAJ7	01/18/14
29331NAK4	01/19/14
29331NAL2	01/20/14
29331NAM0	01/21/14
29331NAN8	01/22/14
29331NAP3	01/23/14
29331NAQ1	01/24/14
29331NAR9	01/25/14
29331NAS7	01/26/14
29331NAT5	01/27/14
29331NAU2	01/28/14
29331NAV0	01/29/14
29331NAW8	01/30/14
29331NAX6	01/31/14
29331NB15	02/01/14
29331NB23	02/02/14
29331NB31	02/03/14
29331NB49	02/04/14
29331NB56	02/05/14
29331NB64	02/06/14
29331NB72	02/07/14
29331NB80	02/08/14

CUSIP	Maturity
29331NB98	02/09/14
29331NBA5	02/10/14
29331NBB3	02/11/14
29331NBC1	02/12/14
29331NBD9	02/13/14
29331NBE7	02/14/14
29331NBF4	02/15/14
29331NBG2	02/16/14
29331NBH0	02/17/14
29331NBJ6	02/18/14
29331NBK3	02/19/14
29331NBL1	02/20/14
29331NBM9	02/21/14
29331NBN7	02/22/14
29331NBP2	02/23/14
29331NBQ0	02/24/14
29331NBR8	02/25/14
29331NBS6	02/26/14
29331NBT4	02/27/14
29331NBU1	02/28/14
29331NC14	03/01/14
29331NC22	03/02/14
29331NC30	03/03/14
29331NC48	03/04/14
29331NC55	03/05/14
29331NC63	03/06/14
29331NC71	03/07/14
29331NC89	03/08/14
29331NC97	03/09/14
29331NCA4	03/10/14
29331NCB2	03/11/14
29331NCC0	03/12/14
29331NCD8	03/13/14
29331NCE6	03/14/14
29331NCF3	03/15/14
29331NCG1	03/16/14
29331NCH9	03/17/14
29331NCJ5	03/18/14
29331NCK2	03/19/14

CUSIP	Maturity
29331NCL0	03/20/14
29331NCM8	03/21/14
29331NCN6	03/22/14
29331NCP1	03/23/14
29331NCQ9	03/24/14
29331NCR7	03/25/14
29331NCS5	03/26/14
29331NCT3	03/27/14
29331NCU0	03/28/14
29331NCV8	03/29/14
29331NCW6	03/30/14
29331NCX4	03/31/14
29331ND13	04/01/14
29331ND21	04/02/14
29331ND39	04/03/14
29331ND47	04/04/14
29331ND54	04/05/14
29331ND62	04/06/14
29331ND70	04/07/14
29331ND88	04/08/14
29331ND96	04/09/14
29331NDA3	04/10/14
29331NDB1	04/11/14
29331NDC9	04/12/14
29331NDD7	04/13/14
29331NDE5	04/14/14
29331NDF2	04/15/14
29331NDG0	04/16/14
29331NDH8	04/17/14
29331NDJ4	04/18/14
29331NDK1	04/19/14
29331NDL9	04/20/14
29331NDM7	04/21/14
29331NDN5	04/22/14
29331NDP0	04/23/14
29331NDQ8	04/24/14
29331NDR6	04/25/14
29331NDS4	04/26/14
29331NDT2	04/27/14

CUSIP	Maturity
29331NDU9	04/28/14
29331NDV7	04/29/14
29331NDW5	04/30/14
29331NE12	05/01/14
29331NE20	05/02/14
29331NE38	05/03/14
29331NE46	05/04/14
29331NE53	05/05/14
29331NE61	05/06/14
29331NE79	05/07/14
29331NE87	05/08/14
29331NE95	05/09/14
29331NEA2	05/10/14
29331NEB0	05/11/14
29331NEC8	05/12/14
29331NED6	05/13/14
29331NEE4	05/14/14
29331NEF1	05/15/14
29331NEG9	05/16/14
29331NEH7	05/17/14
29331NEJ3	05/18/14
29331NEK0	05/19/14
29331NEL8	05/20/14
29331NEM6	05/21/14
29331NEN4	05/22/14
29331NEP9	05/23/14
29331NEQ7	05/24/14
29331NER5	05/25/14
29331NES3	05/26/14
29331NET1	05/27/14
29331NEU8	05/28/14
29331NEV6	05/29/14
29331NEW4	05/30/14
29331NEX2	05/31/14
29331NF11	06/01/14
29331NF29	06/02/14
29331NF37	06/03/14
29331NF45	06/04/14
29331NF52	06/05/14
29331NF60	06/06/14
29331NF78	06/07/14
29331NF86	06/08/14
29331NF94	06/09/14
29331NFA1	06/10/14

CUSIP	Maturity
29331NFB9	06/11/14
29331NFC7	06/12/14
29331NFD5	06/13/14
29331NFE3	06/14/14
29331NFF0	06/15/14
29331NFG8	06/16/14
29331NFH6	06/17/14
29331NFI2	06/18/14
29331NFK9	06/19/14
29331NFL7	06/20/14
29331NFM5	06/21/14
29331NFN3	06/22/14
29331NFP8	06/23/14
29331NFQ6	06/24/14
29331NFR4	06/25/14
29331NFS2	06/26/14
29331NFT0	06/27/14
29331NFU7	06/28/14
29331NFV5	06/29/14
29331NFW3	06/30/14
29331NG10	07/01/14
29331NG28	07/02/14
29331NG36	07/03/14
29331NG44	07/04/14
29331NG51	07/05/14
29331NG69	07/06/14
29331NG77	07/07/14
29331NG85	07/08/14
29331NG93	07/09/14
29331NGA0	07/10/14
29331NGB8	07/11/14
29331NGC6	07/12/14
29331NGD4	07/13/14
29331NGE2	07/14/14
29331NGF9	07/15/14
29331NGG7	07/16/14
29331NGH5	07/17/14
29331NGJ1	07/18/14
29331NGK8	07/19/14
29331NGL6	07/20/14
29331NGM4	07/21/14
29331NGN2	07/22/14
29331NGP7	07/23/14
29331NGQ5	07/24/14

CUSIP	Maturity
29331NGR3	07/25/14
29331NGS1	07/26/14
29331NGT9	07/27/14
29331NGU6	07/28/14
29331NGV4	07/29/14
29331NGW2	07/30/14
29331NGX0	07/31/14
29331NH19	08/01/14
29331NH27	08/02/14
29331NH35	08/03/14
29331NH43	08/04/14
29331NH50	08/05/14
29331NH68	08/06/14
29331NH76	08/07/14
29331NH84	08/08/14
29331NH92	08/09/14
29331NHA9	08/10/14
29331NHB7	08/11/14
29331NHC5	08/12/14
29331NHD3	08/13/14
29331NHE1	08/14/14
29331NHF8	08/15/14
29331NHG6	08/16/14
29331NHH4	08/17/14
29331NHJ0	08/18/14
29331NHK7	08/19/14
29331NHL5	08/20/14
29331NHM3	08/21/14
29331NHN1	08/22/14
29331NHP6	08/23/14
29331NHQ4	08/24/14
29331NHR2	08/25/14
29331NHS0	08/26/14
29331NHT8	08/27/14
29331NHU5	08/28/14
29331NHV3	08/29/14
29331NHW1	08/30/14
29331NHX9	08/31/14
29331NJ17	09/01/14
29331NJ25	09/02/14
29331NJ33	09/03/14
29331NJ41	09/04/14
29331NJ58	09/05/14
29331NJ66	09/06/14

CUSIP	Maturity
29331NJ74	09/07/14
29331NJ82	09/08/14
29331NJ90	09/09/14
29331NJA7	09/10/14
29331NJB5	09/11/14
29331NJC3	09/12/14
29331NJD1	09/13/14
29331NJE9	09/14/14
29331NJF6	09/15/14
29331NJG4	09/16/14
29331NJH2	09/17/14
29331NJJ8	09/18/14
29331NJK5	09/19/14
29331NJL3	09/20/14
29331NJM1	09/21/14
29331NJNI9	09/22/14
29331NJP4	09/23/14
29331NJQ2	09/24/14
29331NJR0	09/25/14
29331NJS8	09/26/14
29331NJT6	09/27/14
29331NJU3	09/28/14
29331NJV1	09/29/14
29331NJV9	09/30/14
29331NK15	10/01/14
29331NK23	10/02/14
29331NK31	10/03/14
29331NK49	10/04/14
29331NK56	10/05/14
29331NK64	10/06/14
29331NK72	10/07/14
29331NK80	10/08/14
29331NK98	10/09/14
29331NKA5	10/10/14
29331NKB3	10/11/14
29331NKC1	10/12/14
29331NKD9	10/13/14
29331NKE7	10/14/14
29331NKF4	10/15/14
29331NKG2	10/16/14
29331NKH0	10/17/14
29331NKJ6	10/18/14
29331NKK3	10/19/14
29331NKL1	10/20/14

CUSIP	Maturity
29331NKM9	10/21/14
29331NKN7	10/22/14
29331NKP2	10/23/14
29331NKQ0	10/24/14
29331NKR8	10/25/14
29331NKS6	10/26/14
29331NKT4	10/27/14
29331NKU1	10/28/14
29331NKV9	10/29/14
29331NKW7	10/30/14
29331NKX5	10/31/14
29331NL14	11/01/14
29331NL22	11/02/14
29331NL30	11/03/14
29331NL48	11/04/14
29331NL55	11/05/14
29331NL63	11/06/14
29331NL71	11/07/14
29331NL89	11/08/14
29331NL97	11/09/14
29331NLA4	11/10/14
29331NLB2	11/11/14
29331NLC0	11/12/14
29331NLD8	11/13/14
29331NLE6	11/14/14
29331NLF3	11/15/14
29331NLG1	11/16/14
29331NLH9	11/17/14
29331NLJ5	11/18/14
29331NLK2	11/19/14
29331NLL0	11/20/14
29331NLM8	11/21/14
29331NLN6	11/22/14
29331NLP1	11/23/14
29331NLQ9	11/24/14
29331NLR7	11/25/14
29331NLS5	11/26/14
29331NLT3	11/27/14
29331NLU0	11/28/14
29331NLV8	11/29/14
29331NLW6	11/30/14
29331NLM13	12/01/14
29331NLM21	12/02/14
29331NLM39	12/03/14

CUSIP	Maturity
29331NM47	12/04/14
29331NM54	12/05/14
29331NM62	12/06/14
29331NM70	12/07/14
29331NM88	12/08/14
29331NM96	12/09/14
29331NMA3	12/10/14
29331NMB1	12/11/14
29331NMC9	12/12/14
29331NMD7	12/13/14
29331NME5	12/14/14
29331NMF2	12/15/14
29331NMG0	12/16/14
29331NMH8	12/17/14
29331NMJ4	12/18/14
29331NMK1	12/19/14
29331NML9	12/20/14
29331NMM7	12/21/14
29331NMN5	12/22/14
29331NMP0	12/23/14
29331NMQ8	12/24/14
29331NMR6	12/25/14
29331NMS4	12/26/14
29331NMT2	12/27/14
29331NMU9	12/28/14
29331NMV7	12/29/14
29331NMW5	12/30/14
29331NMX3	12/31/14
29331NN12	01/01/15
29331NN20	01/02/15
29331NN38	01/03/15
29331NN46	01/04/15
29331NN53	01/05/15
29331NN61	01/06/15
29331NN79	01/07/15
29331NN87	01/08/15
29331NN95	01/09/15
29331NNA2	01/10/15
29331NNB0	01/11/15
29331NNC8	01/12/15
29331NND6	01/13/15
29331NNE4	01/14/15
29331NNF1	01/15/15
29331NNG9	01/16/15

CUSIP	Maturity
29331NNH7	01/17/15
29331NNJ3	01/18/15
29331NNK0	01/19/15
29331NNL8	01/20/15
29331NNM6	01/21/15
29331NNN4	01/22/15
29331NNP9	01/23/15
29331NNQ7	01/24/15
29331NNR5	01/25/15
29331NNS3	01/26/15
29331NNU8	01/28/15
29331NNV6	01/29/15
29331NNW4	01/30/15
29331NNX2	01/31/15
29331NP10	02/01/15
29331NP28	02/02/15
29331NP36	02/03/15
29331NP44	02/04/15
29331NP51	02/05/15
29331NP69	02/06/15
29331NP77	02/07/15
29331NP85	02/08/15
29331NP93	02/09/15
29331NPA0	02/10/15
29331NPB8	02/11/15
29331NPC6	02/12/15
29331NPD4	02/13/15
29331NPE2	02/14/15
29331NPF9	02/15/15
29331NPG7	02/16/15
29331NPH5	02/17/15
29331NPJ1	02/18/15
29331NPK8	02/19/15
29331NPL6	02/20/15
29331NPM4	02/21/15
29331NPN2	02/22/15
29331NPP7	02/23/15
29331NPQ5	02/24/15
29331NPR3	02/25/15
29331NPS1	02/26/15
29331NPT9	02/27/15
29331NPU6	02/28/15
29331NQ19	03/01/15
29331NQ27	03/02/15

CUSIP	Maturity
29331NQ35	03/03/15
29331NQ43	03/04/15
29331NQ50	03/05/15
29331NQ68	03/06/15
29331NQ76	03/07/15
29331NQ84	03/08/15
29331NQ92	03/09/15
29331NQA9	03/10/15
29331NQB7	03/11/15
29331NQC5	03/12/15
29331NQD3	03/13/15
29331NQE1	03/14/15
29331NQF8	03/15/15
29331NQG6	03/16/15
29331NQH4	03/17/15
29331NQJ0	03/18/15
29331NQQ7	03/19/15
29331NQL5	03/20/15
29331NQM3	03/21/15
29331NQN1	03/22/15
29331NQP6	03/23/15
29331NQQ4	03/24/15
29331NQR2	03/25/15
29331NQS0	03/26/15
29331NQT8	03/27/15
29331NQU5	03/28/15
29331NQV3	03/29/15
29331NQW1	03/30/15
29331NQX9	03/31/15
29331NR18	04/01/15
29331NR26	04/02/15
29331NR34	04/03/15
29331NR42	04/04/15
29331NR59	04/05/15
29331NR67	04/06/15
29331NR75	04/07/15
29331NR83	04/08/15
29331NR91	04/09/15
29331NRA8	04/10/15
29331NRB6	04/11/15
29331NRC4	04/12/15
29331NRD2	04/13/15
29331NRE0	04/14/15
29331NRF7	04/15/15

CUSIP	Maturity
29331NRG5	04/16/15
29331NRH3	04/17/15
29331NRJ9	04/18/15
29331NRK6	04/19/15
29331NRL4	04/20/15
29331NRM2	04/21/15
29331NRN0	04/22/15
29331NRP5	04/23/15
29331NRQ3	04/24/15
29331NRR1	04/25/15
29331NRS9	04/26/15
29331NRT7	04/27/15
29331NRU4	04/28/15
29331NRV2	04/29/15
29331NRW0	04/30/15
29331NS17	05/01/15
29331NS25	05/02/15
29331NS33	05/03/15
29331NS41	05/04/15
29331NS58	05/05/15
29331NS66	05/06/15
29331NS74	05/07/15
29331NS82	05/08/15
29331NS90	05/09/15
29331NSA7	05/10/15
29331NSB5	05/11/15
29331NSC3	05/12/15
29331NSD1	05/13/15
29331NSE9	05/14/15
29331NSF6	05/15/15
29331NSG4	05/16/15
29331NSH2	05/17/15
29331NSJ8	05/18/15
29331NSK5	05/19/15
29331NSL3	05/20/15
29331NSM1	05/21/15
29331NSN9	05/22/15
29331NSP4	05/23/15
29331NSQ2	05/24/15
29331NSR0	05/25/15
29331NSS8	05/26/15
29331NST6	05/27/15
29331NSU3	05/28/15
29331NSV1	05/29/15

CUSIP	Maturity
29331NSW9	05/30/15
29331NSX7	05/31/15
29331NT16	06/01/15
29331NT24	06/02/15
29331NT32	06/03/15
29331NT40	06/04/15
29331NT57	06/05/15
29331NT65	06/06/15
29331NT73	06/07/15
29331NT81	06/08/15
29331NT99	06/09/15
29331NTA6	06/10/15
29331NTB4	06/11/15
29331NTC2	06/12/15
29331NTD0	06/13/15
29331NTE8	06/14/15
29331NTF5	06/15/15
29331NTG3	06/16/15
29331NTH1	06/17/15
29331NTJ7	06/18/15
29331NTK4	06/19/15
29331NTL2	06/20/15
29331NTM0	06/21/15
29331NTN8	06/22/15
29331NTP3	06/23/15
29331NTQ1	06/24/15
29331NTR9	06/25/15
29331NTS7	06/26/15
29331NTT5	06/27/15
29331NTU2	06/28/15
29331NTV0	06/29/15
29331NTW8	06/30/15
29331NU14	07/01/15
29331NU22	07/02/15
29331NU30	07/03/15
29331NU48	07/04/15
29331NU55	07/05/15
29331NU63	07/06/15
29331NU71	07/07/15
29331NU89	07/08/15
29331NU97	07/09/15
29331NUA4	07/10/15
29331NUB2	07/11/15
29331NUC0	07/12/15

CUSIP	Maturity
29331NUD8	07/13/15
29331NUE6	07/14/15
29331NUF3	07/15/15
29331NUG1	07/16/15
29331NUH9	07/17/15
29331NUJ5	07/18/15
29331NUK2	07/19/15
29331NUL0	07/20/15
29331NUM8	07/21/15
29331NUN6	07/22/15
29331NUP1	07/23/15
29331NUQ9	07/24/15
29331NUR7	07/25/15
29331NUS5	07/26/15
29331NUT3	07/27/15
29331NUU0	07/28/15
29331NUV8	07/29/15
29331NUW6	07/30/15
29331NUX4	07/31/15
29331NV13	08/01/15
29331NV21	08/02/15
29331NV39	08/03/15
29331NV47	08/04/15
29331NV54	08/05/15
29331NV62	08/06/15
29331NV70	08/07/15
29331NV88	08/08/15
29331NV96	08/09/15
29331NVA3	08/10/15
29331NVB1	08/11/15
29331NVC9	08/12/15
29331NVD7	08/13/15
29331NVE5	08/14/15
29331NVF2	08/15/15
29331NVG0	08/16/15
29331NVH8	08/17/15
29331NVJ4	08/18/15
29331NVK1	08/19/15
29331NVL9	08/20/15
29331NVM7	08/21/15
29331NVN5	08/22/15
29331NVP0	08/23/15
29331NVQ8	08/24/15
29331NVR6	08/25/15

CUSIP	Maturity
29331NVS4	08/26/15
29331NVT2	08/27/15
29331NVU9	08/28/15
29331NVV7	08/29/15
29331NVW5	08/30/15
29331NVX3	08/31/15
29331NW12	09/01/15
29331NW20	09/02/15
29331NW38	09/03/15
29331NW46	09/04/15
29331NW53	09/05/15
29331NW61	09/06/15
29331NW79	09/07/15
29331NW87	09/08/15
29331NW95	09/09/15
29331NWA2	09/10/15
29331NWB0	09/11/15
29331NWC8	09/12/15
29331NWD6	09/13/15
29331NWE4	09/14/15
29331NWF1	09/15/15
29331NWG9	09/16/15
29331NWH7	09/17/15
29331NWJ3	09/18/15
29331NWK0	09/19/15
29331NWL8	09/20/15
29331NWM6	09/21/15
29331NWN4	09/22/15
29331NWP9	09/23/15
29331NWQ7	09/24/15
29331NWR5	09/25/15
29331NWS3	09/26/15
29331NWT1	09/27/15
29331NWU8	09/28/15
29331NWV6	09/29/15
29331NWW4	09/30/15
29331NX11	10/01/15
29331NX29	10/02/15
29331NX37	10/03/15
29331NX45	10/04/15
29331NX52	10/05/15
29331NX60	10/06/15
29331NX78	10/07/15
29331NX86	10/08/15

CUSIP	Maturity
29331NX94	10/09/15
29331NXA1	10/10/15
29331NXB9	10/11/15
29331NXC7	10/12/15
29331NXD5	10/13/15
29331NXE3	10/14/15
29331NXF0	10/15/15
29331NXG8	10/16/15
29331NXH6	10/17/15
29331NXJ2	10/18/15
29331NXK9	10/19/15
29331NXL7	10/20/15
29331NXM5	10/21/15
29331NXN3	10/22/15
29331NXP8	10/23/15
29331NXQ6	10/24/15
29331NXR4	10/25/15
29331NXS2	10/26/15
29331NXT0	10/27/15
29331NXU7	10/28/15
29331NXV5	10/29/15
29331NXW3	10/30/15
29331NXX1	10/31/15
29331NY10	11/01/15
29331NY28	11/02/15
29331NY36	11/03/15
29331NY44	11/04/15
29331NY51	11/05/15
29331NY69	11/06/15
29331NY77	11/07/15
29331NY85	11/08/15
29331NY93	11/09/15
29331NYA0	11/10/15
29331NYB8	11/11/15
29331NYC6	11/12/15
29331NYD4	11/13/15
29331NYE2	11/14/15
29331NYF9	11/15/15
29331NYG7	11/16/15
29331NYH5	11/17/15
29331NYJ1	11/18/15
29331NYK8	11/19/15
29331NYL6	11/20/15
29331NYM4	11/21/15

CUSIP	Maturity
29331NYN2	11/22/15
29331NYP7	11/23/15
29331NYQ5	11/24/15
29331NYR3	11/25/15
29331NYS1	11/26/15
29331NYT9	11/27/15
29331NYU6	11/28/15
29331NYV4	11/29/15
29331NYW2	11/30/15
29331NZ19	12/01/15
29331NZ27	12/02/15
29331NZ35	12/03/15
29331NZ43	12/04/15
29331NZ50	12/05/15
29331NZ68	12/06/15
29331NZ76	12/07/15
29331NZ84	12/08/15
29331NZ92	12/09/15
29331NZA9	12/10/15
29331NZB7	12/11/15
29331NZC5	12/12/15
29331NZD3	12/13/15
29331NZE1	12/14/15
29331NZF8	12/15/15
29331NZG6	12/16/15
29331NZH4	12/17/15
29331NZJ0	12/18/15
29331NZK7	12/19/15
29331NZL5	12/20/15
29331NZM3	12/21/15
29331NZN1	12/22/15
29331NZP6	12/23/15
29331NZQ4	12/24/15
29331NZR2	12/25/15
29331NZS0	12/26/15
29331NZT8	12/27/15
29331NZU5	12/28/15
29331NZV3	12/29/15
29331NZW1	12/30/15
29331NZX9	12/31/15

Annex B

Relevant Non-Business Days (Holidays)

Issuances/Settlements and Maturities of efi USCP will only occur on days which are Business Days in both the United States and Belgium. Business Days are considered any day of the week other than Saturday and Sunday, with the exception of the below list of Non-Business Days.

2014		
Non-Business Day	Location	Date
New Year's Day	Belgium / U.S.	1 January 2014
Martin Luther King Day	U.S.	20 January 2014
Presidents' Day	U.S.	17 February 2014
Easter Monday	Belgium	21 April 2014
Labor Day / May Day	Belgium	1 May 2014
Memorial Day	U.S.	26 May 2014
Ascension Day	Belgium	29 May 2014
Whit Monday	Belgium	9 June 2014
Independence Day	U.S.	4 July 2014
Belgian National Day	Belgium	21 July 2014
Assumption of Mary	Belgium	15 August 2014
Labor Day	U.S.	1 September 2014
Columbus Day	U.S.	13 October 2014
Armistice Day / Veterans Day	Belgium / U.S.	11 November 2014
Thanksgiving Day	U.S.	27 November 2014
Christmas Day	Belgium / U.S.	25 December 2014
2015		
Non-Business Day	Location	Date
New Year's Day	Belgium / U.S.	1 January 2015
Martin Luther King Day	U.S.	19 January 2015
Presidents' Day	U.S.	16 February 2015
Easter Monday	Belgium	6 April 2015
Labor Day / May Day	Belgium	1 May 2015
Memorial Day	U.S.	25 May 2015
Ascension Day	Belgium	14 May 2015
Whit Monday	Belgium	25 May 2015
Independence Day	U.S.	3 July 2015
Belgian National Day	Belgium	21 July 2015
Assumption of Mary	Belgium	15 August 2015
Labor Day	U.S.	7 September 2015
Columbus Day	U.S.	12 October 2015
Armistice Day / Veterans Day	Belgium / U.S.	11 November 2015
Thanksgiving Day	U.S.	26 November 2015
Christmas Day	Belgium / U.S.	25 December 2015