



<b>B #:</b>	1995-15
<b>Date:</b>	November 2, 2015
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Tax Reporting Service
<b>Attention:</b>	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
<b>Subject:</b>	Important Tax Information The Carlyle Group L.P. CUSIP: 14309L102 Record Date: 11/16/15 Payable Date: 11/24/15

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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Non-Confidential

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# THE CARLYLE GROUP

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GLOBAL ALTERNATIVE ASSET MANAGEMENT

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DATE: October 28, 2015

TO: American Stock Transfer; Depository Trust; Wall Street Concepts; Broadridge Financial

FROM: The Carlyle Group L.P.

CC: Z. Caplan (AMSTOCK)  
S. Stafford (CG)  
A. Rappaport (CG)

RE: The Carlyle Group L.P. ("CG")  
CUSIP: 14309L102  
Qualified Notice  
Declaration Date: October 27, 2015  
Record Date: November 16, 2015  
Payment Date: November 24, 2015  
**Distribution per Unit:** U.S. \$0.56

This qualified notice is provided in accordance with §1441 of the Internal Revenue Code and U.S. Treasury Regulation §1.1446-4 with respect to the distribution of \$0.56 declared by The Carlyle Group L.P. to be paid on November 24, 2015.

**The distribution of U.S. \$0.56 consists of the following components:**

U.S. Portfolio Interest Income (see Note A)	\$0.0374
U.S. Dividend Income (see Note B)	\$0.0012
Income Not from U.S. Sources	\$0.5214
<b>Distribution Per Unit</b> (see Note C)	<b>\$0.5600</b>

As previously disclosed in various public filings, it is possible that a common unitholder's allocable share of CG's taxable income may differ from the distribution amounts reflected above.

Notes:

- (A) Eligible for the U.S. portfolio interest exemption for CG unitholders not considered a 10-Percent shareholder under §871(h)(3)(B) of the Internal Revenue Code (the "Code").
- (B) This income is subject to withholding under §1441 of the Code.
- (C) None of the distribution components listed above includes Effectively Connected Income (ECI).