



B #:	0173-15
Date:	February 10, 2015
To:	All Participants
Category:	Dividends
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information KKR & Co. L.P. CUSIP: 48248M102 Record Date: 02/20/15 Payable Date: 03/06/15

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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Non-Confidential

VIA E-MAIL

February 10, 2015

American Stock Transfer
taxcompliance@amstock.com

The Depository Trust & Clearing Corporation
aogunmoyela@dtcc.com

Wall Street Concepts
wsc.tax@sungard.com

Re: KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Cash Distribution / Qualified Notice
Declaration Date: February 10, 2015
Record Date: February 20, 2015
Payment Date: March 6, 2015
Amount Per Unit: U.S. \$ 0.35

Pursuant to U.S. Treasury Regulation §1.1446-4, please find attached a Qualified Notice with regard to the above cash distribution (per unit amounts in U.S. dollars).

Should you have questions or require anything further, please contact Brian Bull at (212) 659-2023 or Jeff Van Horn at (415) 315-3704.

Sincerely,


William J. Janetschek

Enclosure

KKR & Co. L.P. (“KKR”)
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended December 31, 2014

Notice Date: February 10, 2015
Declaration Date: February 10, 2015
Record Date: February 20, 2015
Payment Date: March 6, 2015
Distribution Per Unit: U.S. \$0.35

The distribution’s components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.033303
Return of Capital	0.316697
Distribution Per Unit	\$ 0.350000

Note:

- (1) The amounts reflected above represent KKR’s distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the distribution constitutes effectively connected income.