



<b>B #:</b>	<b>0258-15</b>
<b>Date:</b>	03/13/2015
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	Rights Offering: OPEXA Therapeutics Inc. CUSIP 68372T202 Rate: 1 Non-Transferable Right for each common share held Rights Contra CUSIP: 683994651 Record Date: 03/13/2015 Expiration: April 08, 2015 5:00 PM New York time

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Opexa Therapeutics Inc. is issuing non-transferable Rights to holders as of the close of business on 03/13/2015 (the Record Date). Each holder is entitled to receive 1 non-transferable right for each share of common stock held.

DTC anticipates allocating rights on 03/16/2015.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

Participants with any questions regarding this Rights Offer should contact the Company’s Information Agent, Advantage Proxy, Inc. at phone#: (877) 870-8565 or email to [ksmith@advantageproxy.com](mailto:ksmith@advantageproxy.com).

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**B# 258-15**

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