



B #:	0339-15
Date:	03/16/15
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Federal Mogul CUSIP: 313549404 Rights Contra CUSIP: 313549131 Record Date: 03/06/15 Ex-Date: 03/11/15 Expires: 03/23/15 at 5:00 P.M. Eastern time unless extended or canceled Rate: One Right for each share of common stock held.

*****WARNING TIME CRITICAL*****

Federal Mogul is issuing transferable Rights to holders of close of business on 03/06/15 (Record Date). Each holder is entitled to one Right for each share of common stock owned on the record date. The Rights Offering expires on 03/23/15 at 5:00 P.M. Eastern time unless extended or canceled.

Clients are advised that due to the late ex-date ruling (03/11/15) this issue carries interim accounting from 03/09/15 to 03/13/15.

DTC allocated the rights today 3/16/15.

RECORD DATE POSITION INFORMATION SHOULD BE CONFIRMED THROUGH THE CA WEB. PLEASE REFER TO IMPORTANT NOTICE [B#0178-15](#) FOR MORE INFORMATION.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact Federal Mogul at (248) 354-3045.

Non-Confidential

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