



<b>B #:</b>	<b>0124-15</b>
<b>Date:</b>	03/02/2015
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	Rights Offering: Millennium India & Acquisition Company Inc. CUSIP 60039Q101 Rate: 1 Right for every 3 shares held Rights Contra CUSIP: 600991087 Record Date: 01/26/2015 Expiration: 03/09/2015 5:00 PM New York time

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

The Millennium India & Acquisition Company Inc. is issuing non-transferable Rights to holders as of the close of business on 01/26/2015 (the Record Date). Each holder is entitled to receive 1 non-transferable right for each 3 shares of common stock held.

Fractional entitlements will be dropped in the distribution of rights.

DTC anticipates allocating rights today, 03/02/2015.

Millennium India & Acquisition Company Inc. has changed its name to Millennium Investment & Acquisition Company Inc. DTC is currently working with the issuer to update the security description. It is anticipated that the CUSIP and ticker will remain the same.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

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[unsubscribe@dtcc.com](mailto:unsubscribe@dtcc.com).  
DTCC Public (White)

## **B# 0124-15**

Participants with any questions regarding this Rights Offering should contact MIAC's Information Agent, Gemini Fund Services, LLC, at (631) 470-2600 or (631) 470-2600.

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