



<b>B #:</b>	0208-15
<b>Date:</b>	03/02/15
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	<b>Rights Offering:</b> Chanticleer Holdings, Inc. <b>CUSIP:</b> 15930P404 <b>Rights Contra CUSIP:</b> 159991033 <b>Record Date:</b> 02/25/2015 <b>Payable Date:</b> 03/02/2015 <b>Rate:</b> One Right for each share of common stock held <b>Expiration Date:</b> 03/13/2015 5:00 P.M. New York time unless extended or cancelled

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Chanticleer Holdings, Inc. is issuing non-transferable Rights to holders as of the close of business on 02/25/2015 (the Record Date). Each holder is entitled to receive one non-transferable right for each share of common stock held. The Rights expire on 03/13/2015 at 5:00 PM New York time, unless extended or cancelled.

No fractional entitlement.

DTC allocated rights on 03/02/2015.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If Participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

If Participants have any questions regarding this Rights Offering, please contact the Information Agent, Okapi Partners LLC, at [hotr@okapipartners.com](mailto:hotr@okapipartners.com), (212) 297-0720, (877) 869-0171 (toll free) or the Subscription Agent Securities Transfer Corp., at (469) 633-0101.

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