



Important Notice
The Depository Trust Company

B #:	0227-15
Date:	03/04/2015
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Voltari Corp CUSIP: 92870X309 Rights CUSIP: 92870X135 Record Date: 02/13/2015 Payable Date: 02/17/2015 Expiration: 03/18/2015 5:00 P.M. New City Time. Rate:1.00

*****WARNING TIME CRITICAL*****

Voltari Corp. will distribute to each common stock holder as of record date one transferable subscription right for each share of common stock held. The rights offer expires on 03/18/2015 at 5:00 P.M. New York City time unless extended by the company.

DTC anticipates allocating rights on 03/06/2015.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact the Information Agent, D.F. King & Co., Inc., at (866) 796-1290 (toll-free) or, for banks and brokers, at (212) 493-3910.

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