



B #:	0320-15
Date:	04/10/15
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	REVISED Rights Offering: Tata Motors Limited CUSIP: 876568502 Rights CUSIP: 876568122 R/D: 04/07/2015 Payable Date: 04/10/2015 Rate: 0.055045 for 1 Expiration Date: 04/27/2015 2:15 P.M. New York Time

*****WARNING TIME CRITICAL*****
Contact information was revised.

Tata Motors Limited is issuing transferable rights to holders as of the close of business on 04/07/2015, the Record Date. Each holder is entitled to receive 0.055045 of a right for each share of common stock held. All fractions are being dropped.

DTC credited rights to Participants’ Accounts on 04/10/2015.

ON MONDAY MARCH 30th, 2015 THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), WAS REPLACED WITH THE CA WEB ENTITLEMENTS TAB. PARTICIPANTS SHOULD USE THE ENTITLEMENTS TAB TO CONFIRM RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

If participants have any questions regarding this Rights Offering, please contact Georgeson, Inc. at 1+ (866) 921-2550 (U.S.toll-free).

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