



B #:	0678-15
Date:	04/15/2015
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Summit Financial Group Inc. CUSIP: 86606G101 Contra Cusip: 866992043 R/D: 04/10/2015 Payable Date: 04/15/2015 Rate: 1 for 1 Expiration Date: May 29, 2015 5:00 P.M. New York Time

*****WARNING TIME CRITICAL*****

Summit Financial Group Inc. is issuing non transferable right(s) to holders as of the close of business on 04/10/2015, the Record Date. Each holder is entitled to receive one right(s) for each share of common stock held.

DTC anticipates allocating rights on 04/15/2015.

ON MONDAY MARCH 30th, 2015 THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), WAS REPLACED WITH THE CA WEB ENTITLEMENTS TAB. PARTICIPANTS SHOULD USE THE ENTITLEMENTS TAB TO CONFIRM RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

If participants have any questions regarding this Rights Offering, please contact Georgeson Inc., by calling (866) 767-8867 toll free.

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