



B #:	0747-15
Date:	April 21, 2015
To:	All Participants
Category:	Executive Notices
From:	General Counsel's Office
Subject:	Advance Notice Filing (SR-DTC-2015-801) Renewal of DTC's 364-Day Syndicated Revolving Credit Facility

On April 20, 2015, The Depository Trust Company ("DTC") filed an advance notice (SR-DTC-2015-801) ("Advance Notice") with the Securities and Exchange Commission ("SEC") pursuant to Section 806(e) of Title VIII of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010 in connection with the renewal of its 364-day syndicated revolving line of credit.

The full text of the Advance Notice may be obtained by visiting the DTCC website at www.dtcc.com/legal/sec-rule-filings.aspx. Written comments on the Advance Notice may be addressed to the Corporate Secretary, The Depository Trust Company, 55 Water Street, New York, New York 10041, and your comments will be forwarded to the SEC.

You may also address your written comments to the Secretary of the SEC, Securities and Exchange Commission, 100 F Street, NE, Washington, DC 20549-1090. We request that you provide DTC with a copy of your comments.

Questions regarding the Advance Notice or this Important Notice may be addressed to Susana Gonzalez, Director and Senior Associate Counsel, at (813) 470-2886.

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