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| B #: | 0680-15 |
| Date: | 04/23/2015 |
| To: | All Participants |
| Category: | Dividends |
| From: | Supervisor, Stock Dividend Department |
| Attention: | Dividend Managers, Cashiers, and Reorganization Managers |
| Subject: | Stock Dividend: Microelectronics Technology Company Common Stock CUSIP: 59506R105 R/D: 01/31/2015 P/ D: 02/23/2015 Ex-Date: Will not be Quoted Rate: 1 new Series C Non-Voting Convertible Preferred Share for every 5,000,000 shares of Microelectronics Tech held as of the record date. Fractional shares will be dropped |

*****WARNING TIME CRITICAL*****

On March 14, 2015 the issuer, Microelectronics Technology Company (MELY), announced a stock distribution where holders of common stock will receive 1 new Series C Non-Voting Convertible Preferred share for every 5,000,000 common shares held as of January 31, 2015 (The Record Date). This important notice is to outline how the issuer will process the distribution of Series C Non-Voting Convertible Preferred shares.

Each Series C Preferred share is convertible for 100,000 new shares of MELY common stock. The Series C Non-Voting Convertible Preferred shares will be restricted for conversion up to 12 months from the date of its issuance.

To facilitate the distribution, DTC will allocate Series C Non-Voting shares to Contra CUSIP 595993163 and will exit entitlements to Participants. Fractional shares will be dropped.

It is a requirement that the Series C Convertible Preferred share be registered into the names of the beneficial holder. Upon receipt of the certificated Series C Non-Voting shares, Participants must determine the beneficial holder who qualify for conversion. In order for beneficial shareholders to receive entitlements, the Company is requesting that Participants submit the certificate, and a breakdown of beneficial holders on the attached Notice of Election of Conversion for whom that notice is submitted. Participants are also asked to provide the appropriate representations, warranties and covenants regarding (i) the qualified nature of the beneficial holders and (ii) that those shares of common stock issued as a result of such conversion will be distributed only to Qualified Shareholders.

The transfer agent, President Stock Transfer, will review, and upon approval, will convert the Series C shares for MELY common shares on behalf of qualified shareholders. At the time of conversion, there will be a fee involved to complete the transaction. In the event that there are no qualified shareholders represented by a Participant, the shares of the preferred stock issued will be cancelled. Also, failure to convert any issued share of the preferred stock dividend within the appropriate conversion period will result in the cancellation of that share.

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The full Transfer Agent's contact information is as follows. Please contact President Stock Transfer for any additional inquiries.

President Stock Transfer

515 West Pender Street, Suite 215

Vancouver, BC V6B 6H5 Canada

Phone: (604) 876-5526

Fax: (604) 876-5564

Attn: Ms. Samantha Roberts (sroberts@presidentstocktransfer.com)

Ms. Gemma Ciolo (gciolo@presidentstocktransfer.com)

ON MONDAY MARCH 30th, 2015 THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), WAS REPLACED WITH THE CA WEB ENTITLEMENTS TAB. PARTICIPANTS SHOULD USE THE ENTITLEMENTS TAB TO CONFIRM RECORD DATE POSITION HISTORY.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

***Important Legal Information:** The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.*

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**NOTICE OF ELECTION OF CONVERSION OF SERIES C NON-VOTING
CONVERTIBLE PREFERRED STOCK TO COMMON STOCK OF
MICROELECTRONICS TECHNOLOGY COMPANY, A NEVADA
CORPORATION**

The undersigned hereby irrevocably and unconditionally elects to convert those _____ shares of Series C Non-Voting Convertible Preferred Stock of Microelectronics Technology Company, a Nevada corporation (the "Company"), evidenced by certificate number _____ and held by _____ (the "Beneficial Holder") into that number of shares of the Company's common stock specified below.

The undersigned represents, warrants and covenants that (a) the Beneficial Holder holds _____ share(s) of the Company's Series C Non-Voting Convertible Preferred Stock; (b) the undersigned has been authorized, empowered and instructed by the Beneficial Holder to complete and deliver this Notice; and (c) those shares of the Company's common stock that is issued as a result of such conversion will be distributed to the Beneficial Holder whose information is as follows:

Name of Beneficial Holder: _____

Address of Beneficial Holder: _____

Email address of Beneficial Holder: _____

Telephone number of Beneficial Holder: _____

Social Security Number of Beneficial Holder: _____

Beneficial Holder's account number with the undersigned: _____

Number of shares of the Company's common stock held by the Beneficial Holder prior to such conversion: _____

Number of shares of the Company's common stock to be issued pursuant to such conversion: _____

The undersigned hereby requests that the Company issue, or cause to be issued electronically, the number of shares of common stock to be issued upon such conversion for the benefit of the Beneficial Holder.

The undersigned shall and hereby does hold the Company and its officers, directors, employees, contractors, agents, attorneys, shareholders, accountants, transfer agent, and representatives, harmless from and against, and shall and hereby does indemnify the Company and its officers, directors, employees, shareholders, contractors, agents, attorneys, accountants, transfer agent, and representatives, for any liability, loss, cost, expense, or damage caused by or claim to have been caused by (a) any inaccuracy or misstatement in, or omission from this Notice or (b) any breach of contract, law, or

duty by the undersigned or any of its affiliates, directors, officers, agents, employees, or other persons acting on its behalf regarding the herein contemplated conversion.

The undersigned certifies under penalty of perjury under the laws of the state in which the undersigned is domiciled that the foregoing is true and correct.

Signature: _____

Date: _____