



<b>B #:</b>	0633-15
<b>Date:</b>	4/8/2015
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	<b>Rights Offering:</b> Burcon NutraScience Corporation <b>CUSIP #:</b> 120831102 <b>Rights CUSIP #:</b> 120831144 <b>Record Date:</b> 4/2/2015 <b>Expires:</b> 4/30/2015 at 5:00 P.M. Toronto time. <b>Rate:</b> One Right for each share of common stock held.

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Burcon NutraScience Corporation is issuing transferable Rights to holders of close of business on 4/2/2015 (Record Date). Each holder is entitled to one Right for each share of common stock owned on the record date.

The Rights are fully transferable into and within Canada and may not be transferred to any person within the United States.

The Rights Offering expires on 4/30/2015 at 5:00 P.M. Toronto time.

**DTC anticipates allocating the Rights Thursday, 4/9/2015.**

**RECORD DATE POSITION INFORMATION SHOULD BE CONFIRMED THROUGH THE CA WEB. PLEASE REFER TO IMPORTANT NOTICE [B#0178-15](#) FOR MORE INFORMATION.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact Computershare at (604) 351-5133.

Non-Confidential

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