



<b>B #:</b>	0926-15
<b>Date:</b>	May 12, 2015
<b>To:</b>	All Participants
<b>Category:</b>	Executive Notices
<b>From:</b>	General Counsel's Office
<b>Subject:</b>	Renewal of DTC's 364-Day Syndicated Revolving Credit Facility

On May 12, 2015, The Depository Trust Company ("DTC") renewed its 364-day syndicated line of credit by entering into the Fourteenth Amended and Restated Revolving Credit Agreement among DTC, National Securities Clearing Corporation, the lenders party thereto, JPMorgan Chase Bank, N.A., as primary administrative agent and primary collateral agent, and Wells Fargo Bank, N.A., as backup administrative agent.

As part of its liquidity risk management regime, DTC maintains a \$1.9 billion 364-day committed revolving line of credit with a syndicate of commercial lenders which is renewed every year.

The full text of the Advance Notice filed by DTC with respect to the renewal may be obtained by visiting the DTCC website at [www.dtcc.com/legal/sec-rule-filings.aspx](http://www.dtcc.com/legal/sec-rule-filings.aspx).

Questions regarding this Important Notice may be addressed to Susana Gonzalez, Director and Senior Associate Counsel, at (813) 470-2886.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit [http://www.dtcc.com/subscription\\_form.php](http://www.dtcc.com/subscription_form.php).

Non-Confidential